TECHNICAL REPORT ON THE DUN GLEN

PROJECT, PERSHING COUNTY

STATE OF NEVADA - USA

FOR

MINTERRA RESOURCE CORP. Suite 1880 Oceanic Plaza 1066 West Hastings Street Vancouver – Canada V6C 2T7

ΒY

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August 5, 2004

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SUMMARY

The Dun Glen Project is located in Sections 1,11,12 and 14, T33N, R36E, in Pershing County, approximately 40 kilometers southwest of Winnemucca, Nevada. The property consists of approximately 935 acres (378 hectares) containing forty-seven unpatented lode claims and two patented claims.

Gold mineralization recognized to date at Dun Glen consists mainly of gold associated with base metal sulfides in white to orange-brown quartz veins. The veins are generally massive, "bull" quartz, though often they are vuggy and iron-stained after oxidation of sulfides (most commonly pyrite). The quartz veins appear to be mesothermal, based upon their occurrence and association with base metal mineralization (Snyder, 2001).

During June 2002, Newmont Exploration conducted a short drilling program at the Dun Glen Project. At the time, six reverse circulation drill holes were budgeted. Newmont stopped the drilling program after attempting to drill five of the holes into quartz vein targets. Four out of the five holes attempted failed to reach their planned target depths.

On July 23, 2004 Minterra Resource Corp. signed a letter of intent with Golden Patriot to enter into an option agreement whereby Minterra can acquire a 50% interest in the Property ,in consideration of Minterra incurring Cdn \$1,000,000 in exploration and development programs on the Dun Glen Property during a period of three years.

At the request of Mr. John Greenslade, President of Minterra Resource Corp. ("Minterra"), a Vancouver based company the shares of which are listed for trading on the TSX Venture Exchange, Victor A. Jaramillo, P.Geo. was engaged to complete a due diligence geological field examination of the Dun Glen Project in the state of Nevada, USA, held by Golden Patriot Mining Corporation ("Golden Patriot") an OTCBB company with symbol GPTC , followed by a technical report which complies with reporting regulations as set out in NI 43-101.

The writer visited the Dun Glen Project area during July 24 to the 26, 2004. A total of 13 rock samples were taken. Sample result highlights include:

Sample No.	Location	Sample Type	Arsenic	Gold
			ppm	ppm
1	Auld Lang Syne Dump	Grab	3770	5.51
3	Gold Bug Vein	Chips (1.50m wide)	1405	0.50
5	Auld Lang Syne Vein Wall Rock	Chips (1.0m wide)	803	0.87
7	Black Hole Vein Dump	Grab	670	2.12
8	Black Hole Vein	Chips (2.0m wide)	505	1.52
11	Dun Glen Area Dump	Grab	9410	<0.05
13	Monroe Area Dump	Grab	387	2.85
14	Monroe Area Dump	Grab	1770	6.89

Several styles of gold mineralization have been observed at the Dun Glen Project by the writer:

- a. The first are quartz veins with NNW to NNE trends and easterly dips in the Koipato formation (Rochester Rhyolites).
- b Stockwork quartz veining in the Koipato formation (Rochester Rhyolites) has also been observed, generally in between main quartz veins.
- c. Quartz veins at the contact of limestones and shales, with a N-S trend and 30-40 degree dip to the west have been examined. If these sediments are part of the Grass Valley formation consideration should be given to Florida Canyon Mine type gold mineralization. The high arsenic content from silicified limestone fragments derived from a vertical shaft in this zone, should be carefully examined. as It may be an indication of proximity to gold mineralization in sediments.

Mineral deposits in the area include the **Florida Canyon open pit**, heap leach gold mine, located approximately 68 kilometers southwest of Winnemucca, and approximately 50 kilometers southwest of the Dun Glen Property. It has been in operation for 17 years, producing over 1.9 million ounces of gold.

Examination of the gold screen analyses reported by ALS Chemex indicates the presence of coarse gold (nugget effect) in some of the samples.

The writer believes there is excellent potential for gold mineralization of the Carlin type or that of the Florida Canyon Mine, in the western side of the Dun Glen Project area.

The Dun Glen Project area has never been explored in detail using modern exploration techniques; including detailed geological mapping, systematic sampling, trenching, and using geophysical and geochemical methods. The writer believes that potential exists for both large tonnage, low grade, bulk mineable gold mineralization and also high grade gold quartz vein and stockwork type gold mineralization.

V. Jaramillo recommends that a significant exploration program be conducted over the Property. It would consist of an initial First Phase exploration program that would include detailed geological mapping and sampling. This program is estimated to cost \$ US 77,836 and take 4 to 6 weeks to complete.

A Second Phase Exploration program will follow. This second phase program is expected to consist primarily of trenching with a bulldozer, detailed geological mapping and systematic sampling of the trenches and 40 kilometers of IP and resistivity geophysical surveying (test lines initially to determine effectiveness). The cost of the Second Phase program is estimated at \$ US 202,125 and take approximately 6 weeks to complete. Once the second phase is completed and the field data analyzed, a drill program should follow, depending on the results obtained.

1.0 INTRODUCTION

1.1 GENERAL

The Dun Glen Project is located in Sections 1,11,12 and 14, T33N, R36E, in Pershing County, approximately 40 kilometers southwest of Winnemucca, Nevada. The property consists of approximately 935 acres (378 hectares) containing forty-seven unpatented lode claims and two patented claims.

At the request of Mr. John Greenslade, President of Minterra Resource Corp. ("Minterra"), a Vancouver based Canadian company the shares of which are listed for trading on the TSX Venture Exchange (the "Exchange"), Victor A. Jaramillo, P.Geo. was engaged to complete a due diligence geological field examination of the Dun Glen Project in the state of Nevada, USA, held by Golden Patriot Mining Corporation ("Golden Patriot") an OTCBB company with symbol GPTC, followed by a technical report which complies with reporting regulations as set out in NI 43-101.

On July 23, 2004 Minterra signed a letter of intent with Golden Patriot to enter into an option agreement whereby Minterra can acquire a 50% interest in the Property, in consideration of Minterra paying Golden Patriot it's out-of-pocket expenses to a maximum of US\$ 30,000, issuing Golden Patriot 100,000 shares in the capital stock of Minterra on receipt of Exchange Approval, and incurring Cdn \$1,000,000 in exploration and development programs on the Dun Glen Property during a period of three years from Exchange approval.

1.2 TERMS OF REFERENCE

Victor A. Jaramillo, P.Geo. was retained by Minterra Resource Corp on July 20, 2003 with the terms of reference for this assignment consisting of a due diligence geological field examination of a property in the state of Nevada, USA, followed by a technical report which complies with reporting regulations as set out in NI 43-101. It is the author's understanding that this report will be used by Minterra for raising financing for future exploration at the Property.

Victor A. Jaramillo, P.Geo. provides geological consulting services to the international mining industry, holds a B.Sc. Degree in Geology and an M.Sc.A. Degree in Mineral Exploration. Mr. Jaramillo has over 20 years of professional experience, and has previously held positions as Project Manager, Exploration Manager and Chief Geologist for several North American Mining Companies. He is a member in good standing of The Association of Professional Engineers and Geoscientists of British Columbia, a Fellow of the Geological Association of Canada and of the Society of Economic Geologists. Mr. Jaramillo is not an insider, associate or affiliate of Minterra.

1.3 SCOPE, SOURCES OF INFORMATION AND DISCLAIMER

In preparing this report, V. Jaramillo relied in part on geological reports and maps, miscellaneous technical papers, published government reports and historical documents listed in the "Selected References" section at the Conclusion of this report, public information and the writer's experience. In addition, on July 24 and 26, 2004 the author of this report was on site at the Dun Glen property and completed preliminary geological field work and investigations. Mr. "Buster" Hunsaker (Geological Consultant) provided maps, reports and other geological information concerning the property.

V. Jaramillo has only reviewed the land tenure in a preliminary fashion and has not independently verified the legal status or ownership of the properties.

The results and opinions expressed in this report are based on V. Jaramillo's field observations and the geological data listed in the "Sources of Information".

The results and opinions expressed in this report are conditional upon the aforementioned geological and legal information being current, accurate, and complete as of the date of this report, and that no information has been withheld which would affect the conclusions made herein. V. Jaramillo reserves the right, but will not be obliged, to revise the report and conclusions if additional information becomes known subsequent to the date of this report. While it is believed that the information, conclusions, and recommendations are reliable, under the conditions and subject to the limitations set forth, V. Jaramillo cannot guarantee their accuracy. V. Jaramillo does not assume responsibility for Minterra Resource Corp. actions in distributing this report.

1.4 UNITS AND CURRENCY

Measurement units used in this report are metric and currency is in both US and Canadian dollars.

2.0 GENERAL DESCRIPTION

2.1 PROPERTY DESCRIPTION AND CURRENT STATUS

The Dun Glen Project is located in Sections 1,11,12 and 14, T33N, R36E, in Pershing County, MDB&M, within the Sierra Mining District of the East Range, approximately 25 miles southwest of Winnemucca, Nevada. The property consists of approximately 935 acres (378 hectares) containing forty-seven unpatented lode claims and two patented claims.

On July 23, 2004 Minterra signed a letter of intent with Golden Patriot to enter into an option agreement whereby Minterra can acquire a 50% interest in the Property ,in consideration of Minterra incurring Cdn \$1,000,000 in exploration and development programs on the Dun Glen Property during a period of three years from Exchange approval as follows (See Table 1 below) :

Timing	Cash Payment	Minterra Shares	Work Program (\$ Cdn)
Upon signing		100,000	
12 months			125,000
24 months			475,000
36 months			400,000
TOTALS		100,000	1,000,000

Table 1: Cash, Share Option Payments and Work Program Commitment

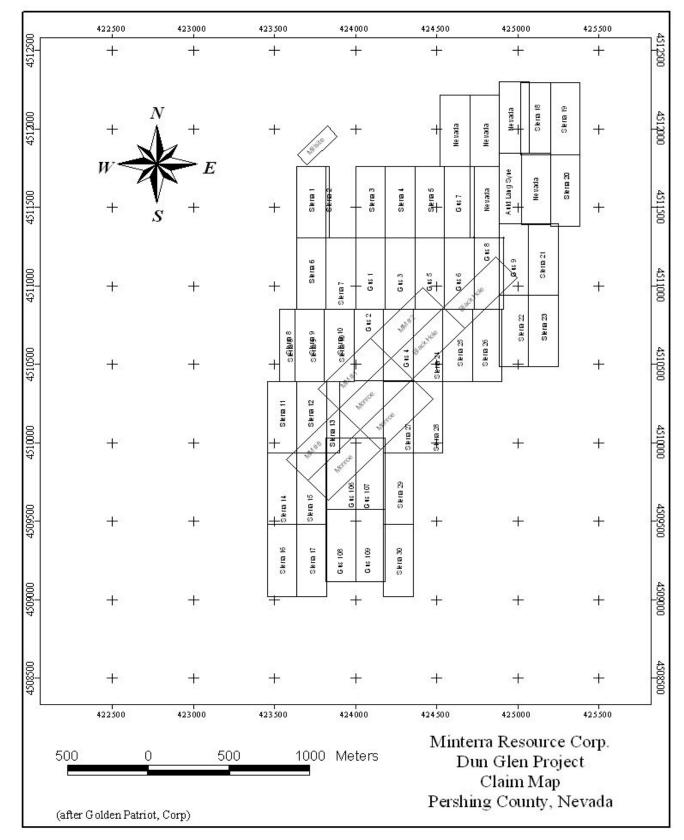
Minterra shall reimburse Golden Patriot its out of pocket costs up to a maximum amount of **US \$30,000.00**. The Agreement is subject to due diligence and regulatory approval.

As far as V. Jaramillo is aware, there are no pending environmental liabilities associated with the properties and will be obliged to comply with environmental laws and the environmental permitting process as the project advances.

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Minterra Resource Corp.

Dun Glen Technical Report August 5, 2004





Victor Jaramillo, P.Geo

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2.2 LOCATION, ACCESS, AND INFRASTRUCTURE

The Dun Glen Project is in Sections 1, 11, 12, and 14, T 33 N, R 36 E Mount Diablo Base and Meridian, within the Sierra Mining District of the East Range, approximately 40 kilometers southwest of Winnemucca. The property consists of forty-seven unpatented lode-mining claims and two patented claims amounting to approximately 378 hectares.

Access is via I-80 from Elko to the Mill City exit (Exit 149), then northeast approximately 10 kilometers on dirt roads to the old town site of Dun Glen. At Dun Glen, continue northeast along the Dun Glen Canyon Road (a dirt, county road) 5 kilometers to the dirt road leading east to the Auld Lang Syne Mine. A fair dirt road leads south across the Dun Glen Properties

Most supplies are available at Winnemucca, Carlin and Elko, which have all the needed equipment, supplies and services for mining companies to carry out full exploration and mine development projects. Water could be supplied from wells to be located and drilled at the property.

2.3 GEOGRAPHY, CLIMATE AND VEGETATION

The Dun Glen Project is located in the Sierra Mining District on the west flanks of the East Range. The terrain is a series of alternating mountain ranges and sagebrush covered valleys located in the Bain and Range physiographic province. Elevations range from approximately 518 meters up to approximately 2,133 meters.

The climate in the project area is classified as semi-arid; characterized by low rainfall, low humidity, clear skies and relatively large annual and daily temperature ranges. Bright sunny days and cool clear nights frequently occur. Winter minimum temperatures generally range from -10 to -1 degrees Celsius and summer maximums up to 37 degrees Celsius.

Vegetation consists of Utah Juniper woodlands above 1,500 meters elevation and sagebrush/shad scale scrublands in the lower valleys.

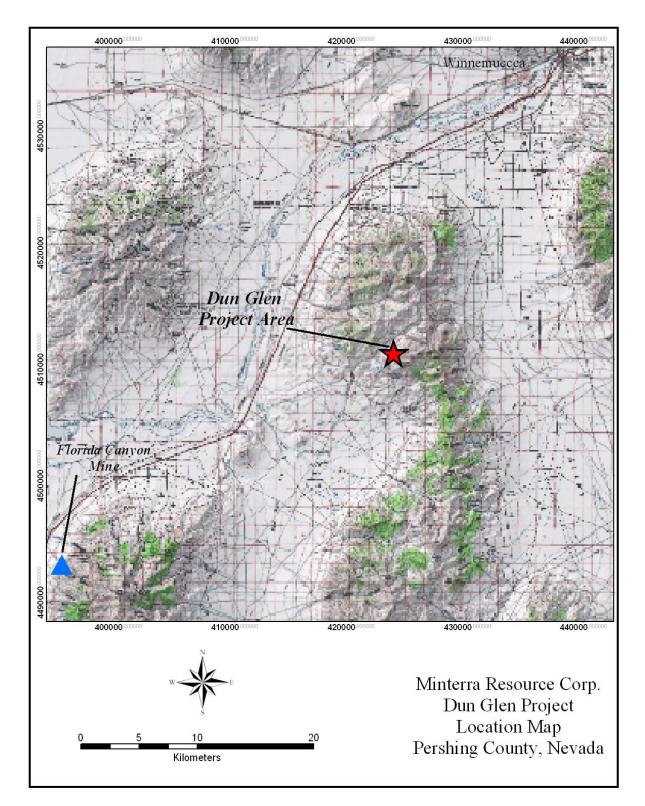


Figure 2: Dun Glen Property Location Map

3.0 HISTORICAL OVERVIEW AND PREVIOUS WORK

The Sierra District was organized in the early 1860's. Silver was the first precious metal mined from the Sierra District. Gold mines were developed later and were more productive. Mining continued into the middle of the twentieth century. Historic production from the district is estimated at approximately 50,000 ounces of lode gold and 75,000 ounces of silver. The most productive mines of the Sierra District, in order of decreasing production, included the Auburn Mine, Auld Lang Syne, the Black Hole, and the Monroe. At least one report (Warren, circa 1930?) estimates early production from the Auld Lang Syne at 25,000 to 30,000 ounces of gold at an average grade in excess of 1.25 opt. During the 1930's the Standard Gold Reduction and milling Company worked in the Auld Lang Syne Gold Veins (See Figure 3).

Vanderburg W.O. (1936) mentions that the Auld Lang Syne mine in Dun Glen Canyon was developed by several tunnels with a total approximate length of 610 meters. The Auld Lang Syne vein zone is approximately 30 meters wide and contains four parallel veins ; the average width of each is 0.80 meters with dips of 45 degrees.

The Monroe Mine area is opened by four main tunnels from which drifts have been driven. The Total Underground workings comprise 1,524 meters. The width of the vein ranges from 1.0 to 2.5 meters and dips 60 degrees. Where stoping has been done the average width of the vein is 1.25 meters (Vanderburg W.O.,1936).

Another report, "The Geology and Mineral Resources of Pershing County, Nevada" (NBMG Bulletin 89) states that production estimates for the Black Hole-Monroe (later named White Bear) mines are "...much too low, as the reported production does not include the period of early mining activity." In addition, placer operations of the district have yielded more than 200,000 ounces of gold (Sulfrian C., December 2003 Report).

Franco-Nevada acquired a lease option (October 11, 2001) on the property at the behest of Ken Snyder to undertake a drill program. But before the drilling occurred Franco-Nevada was purchased by Newmont Mining Corporation. Snyder was able to plan six RC holes under the auspices of Newmont; but they only completed five holes with only one of those five reaching the target. Prior to this drilling no significant (trenching or drilling) exploration work had occurred (Hunsaker, B. 2003).

Newmont RC Drilling:

During June 2002, Newmont Exploration Limited conducted a short drilling program at the Dun Glen Project. At the time, six reverse circulation drill holes were budgeted. Newmont stopped the drilling program after attempting to drill five of the holes. Four out of the five holes attempted failed to reach their planned target depths. Drilling difficulties associated with the drill method selected and the small rig contracted doomed these holes. Newmont did not attempt to drill the sixth hole. Only one hole, DG-3, intersected the expected sequence as designed and reached its target depth. However, it did not yield significant assay results, despite Ken Snyder panning free gold

from some of the cuttings. A full description of the aborted program is attached as part of Ken Snyder's final report on the project (Snyder, 2002). Cross-sections of these drill holes are included in **Appendix V**.

A short description of the RC holes is as follows: (after Snyder K., 2002)

<u> Hole DG-6 :</u>

This hole was collared at E424186, N4510070, with an azimuth of 227 degrees and an inclination of -63SE. The object of the hole was to transect the main Monroe vein within the bounds of the Gus claim group. It was begun on June 11^{th} and completed to 253 meters on June 16^{th} . The target depth was approximately 305 meters. The hole was surveyed to 213 meters, the results of which showed a significant downward deviation, resulting in the decision to abandon the hole since it could not thus be expected to transect the vein at a reasonable depth. The hole intercepted a number of small quartz veins with a high gold assay of 380 ppb, the highest silver assay was 3.4 ppm. These results are inconclusive.

<u> Hole DG-5 :</u>

This hole was collared at E425360, N4508417, as a vertical hole. The hole was planned to transect the main vein zone on a second leased claim group, the north part of the Monroe mine area. It was completed on June 16th to a depth of 73 meters. It crossed the expected stratigraphic sequence including several small quartz vein intervals. The entire hole contained anomalous levels of gold up to 470 ppb.

<u> Hole DG-4 :</u>

This hole was collared at E424498, N4510523, as a vertical hole and was planned to transect the vein in the southern part of the Black Hole Mine area. It drilled on June 17th and was abandoned at 59 meters because the bit broke off at the shank. Since two holes were planned on this property, the decision was made to abandon rather than redrill at the same location. Assays indicate that the lower half of this hole contained moderately anomalous gold values up to 325 ppb in the last interval.

<u> Hole DG-3 :</u>

Hole DG-3 was collared at E424555, N4510589, as a vertical hole about 91 meters north of DG-4. The hole was begun on June 17th and completed on June 18th to a depth of 134 meters. This hole was successful in traversing the expected stratigraphic sequence and vein zone according to design. The portion of the vein transected by the hole yielded 1100 ppb gold (from 87 to 88.5 meters approximately) and with virtually no silver. Visible gold was noted in the drill cuttings but the assay for that interval yielded no detectable gold (possible nugget effect).

<u> Hole DG-2 :</u>

Hole DG-2 was collared at E424172, N4512866 with an azimuth of 256 degrees and inclination of -45SE. The hole was begun on June 19th and abandoned on June 20^{th.} A down-hole survey was completed to 107 meters and showed the hole to be straight. The hole was drilled to 125 meters at which point air and fluids breached the hillside some 15 meters from the collar. This was caused by caving between the bottom of the casing (set to 9 meters) and bedrock (logged at 21 meters downhole). In an effort to avoid further problems, the decision was made to continue the hole with a rock bit rather than the hammer. However, when the tricone was run down the hole, it deviated before bedrock (21 meters) and began drilling a new hole. The decision to abandon the project was made at this point. Hole DG-2 fell well short of the 183 to 213 meter planned depth and therefore contained only one interval of 350 ppb gold associated with minor quartz-pyrite alteration. The hole was collared on an old mine dump; an assayed interval of dump material yielded 4430 ppb gold and over 3 ounces of silver. Again, this hole was inconclusive.

Hole **DG-1** was not drilled.



Photo 1: View of Dun Glen Property looking west

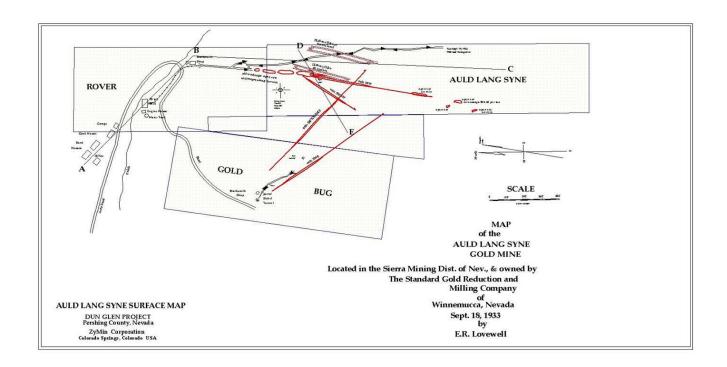


Figure 3: 1933 Auld Lang Syne Vein Map (after ZyMin Corporation)

4.0 GEOLOGICAL SETTING

4.1 REGIONAL GEOLOGY AND MINERAL DEPOSITS

The Dun Glen Project is situated in the Basin and Range physiographic province of northwestern Nevada. It is an immense region of alternating, north-south-trending, faulted mountains and flat, sediment-filled valley floors. It was created approximately 20 million years ago as a result of block faulting during extensional tectonics. Rocks exposed in the region range in age from Cambrian to Holocene and comprise thick sequences of sedimentary, volcanic, intrusive and metamorphic rocks in a complex structural environment (Johnson, 1977).

The region was subjected to three major pre-Cenozoic periods of deformation, characterized by large-scale folding and thrust faulting, with intervening periods of substantial carbonate and clastic sedimentation. The late Devonian to early Mississippian **Antler orogeny** formed the Antler highlands, located in present-day central Nevada (Johnson, 1977).

At the end of the Paleozoic (late Permian) and into the early Triassic, the **Sonoma orogeny** resulted in tens of miles of deep water strata thrust eastward over rocks of the

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Antler highlands. During this period, thick sequences of greenstone and rhyolitic flows, tuff and breccia of the **Koipato Group** were deposited in a shallow marine setting. Continuing sedimentation in the Triassic was characterized by shallow water marine carbonate deposition (Prida and **Natchez Pass** formations) grading westward to deeper water clastic sedimentation, mainly mudstones. During late Triassic to early Jurassic, sediments of the **Grass Valley formation**, grading from fluvial sandstone in the east to fine-grained mudstone in the west, were unconformably deposited over the Prida and Natchez Pass formations.

The last compressional event, the **Sevier orogeny**, was underway during the late Triassic. During this time, sandstone and mudstone of the Grass Valley formation were weakly metamorphosed to quartzite, argillite, and slate, with a north-northeast metamorphic foliation. Cenozoic volcanism and later Basin and Range faulting, which commenced about 16 Ma, have complicated and, locally, obscured the older structural features (Johnson, 1977). See Figure 4 of Regional Geology Map.

Mineral deposits in the area include the **Florida Canyon open pit**, heap leach gold mine located approximately 68 kilometers southwest of Winnemucca, and approximately 50 kilometers southwest of the Dun Glen Property. It was acquired by Apollo Gold in April 2002, and has been in operation for 17 years, producing over 1.9 million ounces of gold. The complex, situated along the western flank of the Humboldt Mountain range, also includes the Standard Mine project, a satellite development project that will add gold production to Apollo's Nevada operations. Florida Canyon was Apollo's largest source of gold production in 2003, producing 101,811 ounces along with minor amounts of silver. The mine produced 40,800 ounces of gold in the first six months of 2004 at a total cash cost of US\$ 335 per ounce and is now forecast to produce 50,000 ounces of gold in the second half of 2004 at a cash cost of approximately US\$ 325 per ounce (www.apollogold.com).

At Florida Canyon the gold mineralized deposits are hosted within the Triassic metasedimentary rocks of the Grass Valley formation, near the contact of the Natchez Pass Limestone and the overlying Grass Valley argillites. The general dip of the stratigraphy at Florida Canyon is 30 to 40 degrees to the west. The mineralized horizons are characterized by strong silicification and jasperoid breccia with significant gold values extending upward into the Grass Valley formation. Thus far the deposit tends to be relatively flat dipping and essentially parallel to the westerly sloping flank of the lower slopes of the Humboldt Range. There is a strong N 30 degrees E to N 50 degrees E structural fabric in and near the Florida canyon deposits, as evidenced by the alignment of quartz veining, shear zones, and well developed joint sets (Hastings et al., 1987).

Hypogene mineralization at Florida Canyon consists of native gold and electrum associated with quartz, iron oxides, pyrite, marcasite and arsenopyrite. There are two types of hydrothermal/epithermal quartz veins. The most important type are the vein

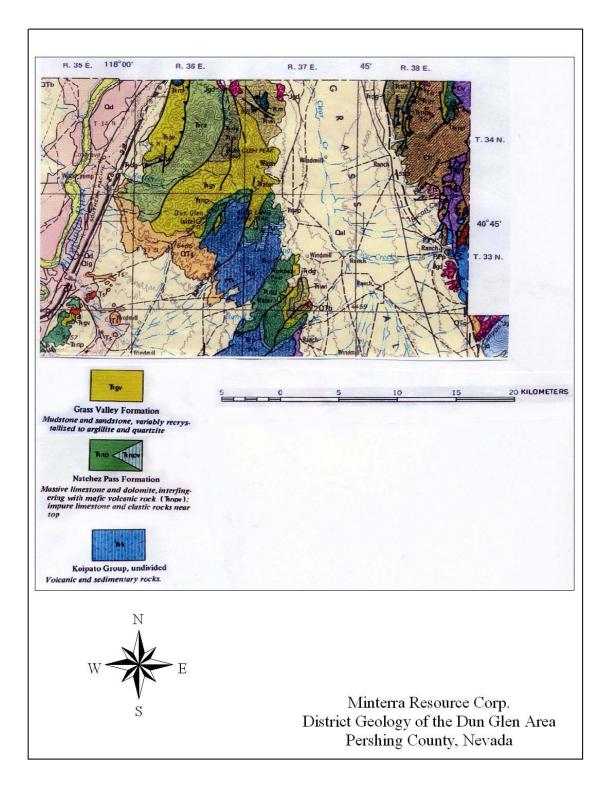


Figure 4: Regional Geology Map (1:250,000) of area in Pershing County. (Source: Geologic Map of Pershing County, Nevada. NBMG-Bulletin 89)

swarms and stockwork veins that contain the majority of the gold mineralization. These veins are often randomly-oriented; though overall, follow a general north-northeast trend. The second type of quartz veining occurs as large, through-going, banded fissure veins that follow the original north-northeast structural fabric (Hastings et al.,1987). See **Figure 2** for location of the Florida Canyon Mine.

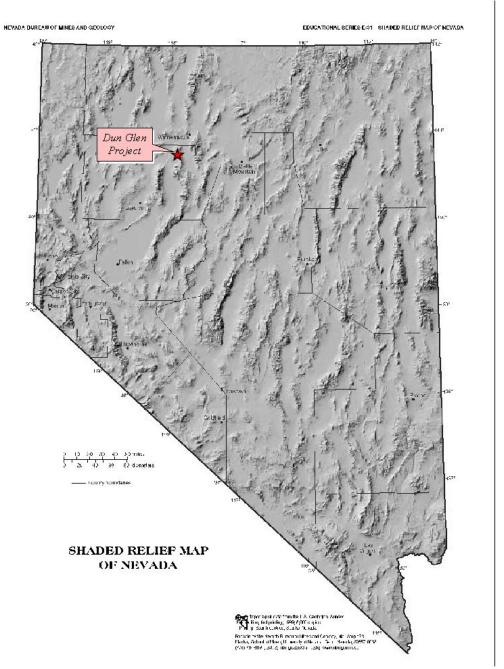


Figure 5: Shaded Relief Map of Nevada, showing approximate Location of the Dun Glen Project Area (from NBMG-Educational Series)

4.2 GEOLOGY OF THE DUN GLEN PROJECT (source: Sulfrian C., December 2003)

The stratigraphy of the Dun Glen area comprises a sequence of Triassic sediments, meta-sediments, and meta-volcanic units. The sequence dips generally to the northwest. Units mapped in the area include the Lower Triassic **Koipato Group**, Mid to Upper Triassic **Natchez Pass Formation**, and the Upper Triassic **Grass Valley Formation**. Intruding all units are diabase to basalt dikes, often along structures or coincident with quartz veins. Some dikes are locally altered near veins indicating prevein emplacement.

At Dun Glen, the Koipato primarily consists of the **Rochester Rhyolite**. This unit is a sequence of low-grade metamorphosed rhyolitic to andesitic ash-flow tuffs and flows, locally intercalated with meta-sediments ranging from tuffaceous mudstone to lapilli tuffs, conglomerate and heterolithic volcanic breccia. The meta-volcanic units are generally albitized and locally silicified. The meta-sediments are quartzitic to slightly phyllitic to gneissic in appearance. Generally, the meta-sediments are difficult to distinguish from the over-lying Grass Valley Formation.

Unconformably overlying the Koipato is the Middle to Upper Triassic **Natchez Pass Formation** (of the Star Peak Group) consisting of grey to blue-grey dolomitic, locally fossiliferous limestone; fossiliferous, locally carbon-rich, limy shale to siltstone; and possibly local phyllite. Late Triassic *Trachyceras* ammonites (Snyder, 2001) are abundant in thin-bedded to laminar limy shale and mudstone of the upper Natchez Pass, in road-cut just above the faulted Koipato contact in the center of the project area. The limestone and limy mudstone sequence is repeated across the project area due to thrust faulting sub-parallel to contacts. The Natchez Pass Formation is host to significant quartz veining.

The Upper Triassic **Grass Valley Formation** (part of the Auld Lang Syne Group) unconformably overlies the Natchez Pass Formation. The Grass Valley consists of mudstone to siltstone to fine-grained lenses of sandstone metamorphosed to phyllite, argillite, and local quartzite. Phyllites attributed to the Natchez Pass or Koipato by previous investigators, are included in here in the Grass Valley Formation. They are in prominent outcrop above the unconformable (possibly faulted?) contact with the Natchez Pass Formation, in the center of the project area.

Diabase dikes of probable Jurassic age intrude the Triassic section, primarily along faults, fractures, and lithologic contacts. These dikes contain varying amounts of magnetite and are generally highly magnetic. They are often coincident with quartz veining and can be altered, suggesting pre-vein emplacement.

The Triassic section, quartz veins, and diabase dikes are locally intruded by a second set of mafic dikes. Thin, two to eight cm-wide, basaltic dikes cut all lithologies. They may be Tertiary age. Their influence on gold mineralization, if any, has not been determined.

The western slope of the range to the east of Dun Glen Canyon is close to being a dip slope of the Triassic units. A Koipato high to the southeast outcrops as the resistant crest of the range continuing westward down to the contact with the Natchez Pass, at the first break in slope to the west. The Grass Valley appears to form the lower portions of the bench sloping down to Dun Glen Creek. The general strike of the units is northeast with a westerly dip.

A north to northeast verging thrust zone, sub-parallel to the Koipato and Natchez Pass contact is indicated by repetition of both formations and inverted sequence contacts west of the Monroe and Black Hole mines. Quartz veins formed in the thrust zones and along north to northeast-trending shears created by an inferred dextral-reverse motion of the low angle thrust. The age of the quartz veins has not been determined, but appears later than the diabase dikes, due to their local alteration along the veins.

Widely spaced, high-angle normal to dextral-oblique faults cut the project area. The structures appear to offset all units, including quartz veining and diabase dikes. The displacement on these northwest trending structures is unknown. The age of these structures relative to periods of gold mineralization has not been established. In fact, instead of interrupting continuity of gold mineralization along existent vein systems, the faults may have played an important part in a postulated epithermal event.

Gold mineralization at Dun Glen and the Sierra Claims consists of gold associated with base metal sulfides in white to orange-brown quartz veins. The veins are generally massive, "bull" quartz, though often they are vuggy and iron-stained after oxidation of sulfides (most commonly pyrite). The quartz veins appear to be mesothermal, based upon their occurrence and association with base metal mineralization (Snyder, 2001).

One characteristic of mesothermal vein systems is their great down-dip continuity. In addition, there exists evidence of a later epithermal overprint on the system. Late (by crosscutting relationships), tensional, matrix-supported breccias; vuggy to druzy vein textures; and pyrite- or sericite-rich selvages within the veins; and locally complete, "jasperoidal" silicification proximal to veins indicate an epithermal overprint of some veins and surrounding wall rock. If this event contributed significant gold to the system, it would expand drill targeting to include potential for bulk-mineable deposits.

Quartz veining on the Dun Glen Project occurs along shears in the Koipato and along faulted or lithological contacts. Diabase dikes occur along some of the same shears as the quartz veins. The Auld Lang Syne Mine, one of the largest producers of lode gold in the district, typifies this style of mineralization at Dun Glen. Vein widths in the district vary from a centimeter to greater than three meters. Localized vein intersections can exceed eight meters. Veins strike north-northwest to northeast, and vary markedly in dip from thirty degrees west to forty degrees east. The most productive veins, based on historical records, generally strike northeast, dip steeply eastward, into the hillside, and reportedly flatten with depth. These would include veins at the Auld Lange Syne Mine and the Monroe Mine veins. Importantly, most workings only mined the veins to depths

of approximately 70 meters or less because mining halted at the water table.

Other significant veins that were mined trend northerly to northeasterly and are vertical to west dipping. They occur along lithologic and fault contacts. Often they contain anomalous silver, gold, or base metal values.

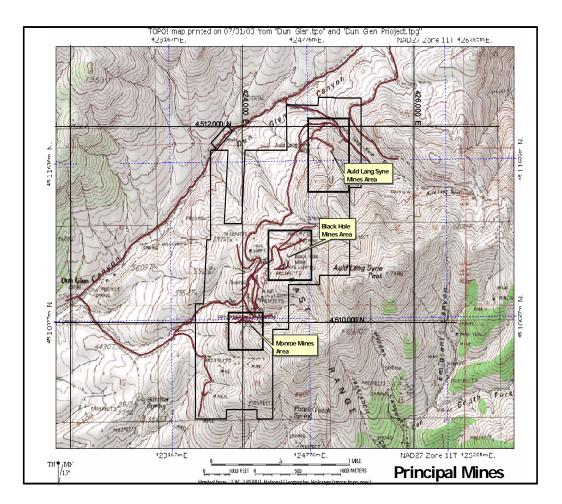


Figure 6: Principal mine area locations at the Dun Glen Project. The Auld Lang Syne, Black Hole and Monroe Mines (source Golden Patriot Corp.)

Although veining is hosted entirely within the Koipato at the Auld Lange Syne Mine, most of the historical workings at the Black Hole follow the faulted Koipato/Natchez pass contact. It is not clear from the surface workings or past drilling whether the Black Holes' high-grade veins dipped east, as at the Auld Lange Syne, or westerly along the Koipato, Natchez Pass contact. Another set of north-south trending veins, west of the Black Hole Mine, gain a width of more than ten meters. This vein system occurs along the thrust-faulted Koipato/Natchez Pass contact, and includes altered, leached, silicified, and/or quartz-veined limestones. Local outcrops of true jasperoid (silica-

replaced limestones) and quartz-veined tectonic breccia mark further north, the faulted (?) contact between these units.

Northwest of the Black Hole Mine (on the Sierra Claims), large "jasperoids" outcrop along the northerly trending thrust contact between Natchez Pass limestones and Koipato meta-volcanics. Although some are true jasperoids consisting of silica-replaced limestones, others are composed of silica-replaced breccias of Koipato volcanics, including strongly silicified lapilli tuffs. The area is marked by intense silicification proximal to the thrust with leached, iron-stained, possibly argillized, silty limestone between the "jasperoids". Near the boundary with the GUS Claims, southeast of the jasperoids, prospects and a shaft explore a relatively high-sulfidation system different from many other prospects at Dun Glen. Intensely altered, leached, silicified, and sulfide bearing meta-rhyolite of the Koipato is underlain by decalcified, leached, locally silicified and strongly sulfide bearing, silty (once calcareous) sediments of the Natchez Pass(?) Formation. The sequence is inverted with older Koipato over younger Natchez Pass across a thrust fault verging north-northeast and dipping thirty to thirty-five The alteration and mineralization strongly suggests an epithermal degrees west. system, potentially similar to Carlin-type deposits. Although analyses do not reveal significant gold mineralization, some Carlin-type pathfinders exist, including arsenic, antimony, local thallium, and barium.

Gold is generally associated with base metal mineralization at Dun Glen. From previous reports by Ken Snyder (Snyder, 2001), gold best correlates with silver, followed by lead, arsenic, and then copper. Anomalous arsenic, antimony, and thallium do not correlate directly with gold grades, but may be valuable pathfinders for additional, epithermal gold mineralization. Gold values range as high as 2.22 opt and <u>averaged</u> 1.935 ppm based on 157 samples tabulated by Ken. Although those samples were primarily prospect, trench, and dump grab samples (verbal comm. with K. Snyder), no sample descriptions are currently available.

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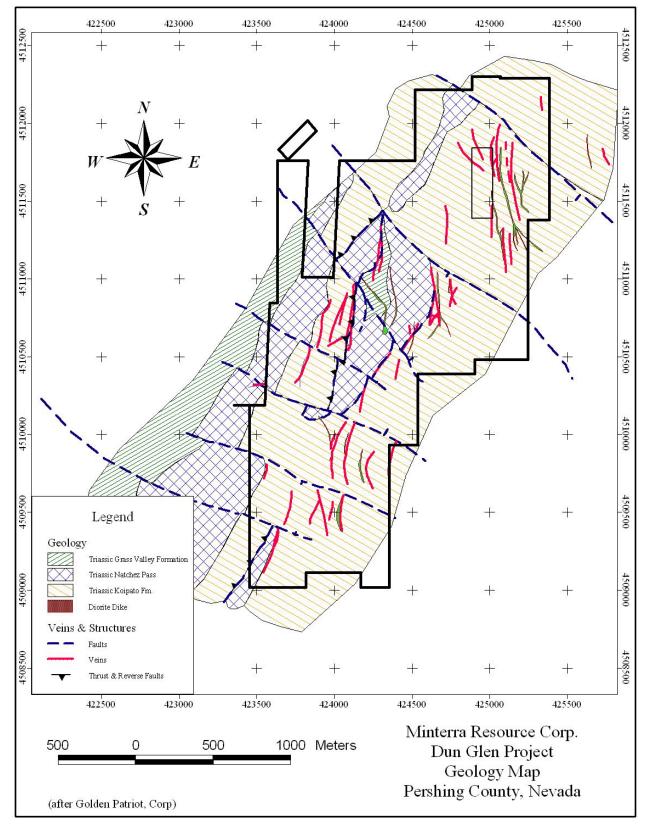


Figure 7: Dun Glen Project Geology Map

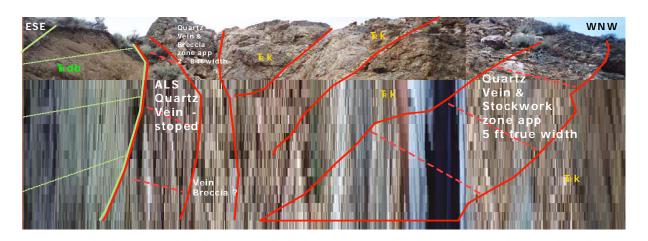


Photo 2 : View of the Auld Lang Syne Vein System. The hanging wall is a diabase dike (Tr db) and the footwall is the Koipato Fm. (Tr k). (Photo provided by Golden Patriot Corp.)



Photo 3 : Quartz vein splits from the upper part of the Auld Lang Syne Vein System.

An additional 187 surface samples were taken by Charles Sulfrian during the summer and fall of 2003, and were submitted to ALS Chemex for multi-element analyses. The latest samples were principally rock chip samples from outcrop and exposed subcrop at prospects, trenches, and other old workings. This sampling focused on testing for gold mineralization adjacent to veins. Some of the better samples yielded gold values of greater than 1.00 opt over two meters of moderately veined (1.5 to 7.5 cm wide veins) Koipato meta-volcanics . Grab samples of altered limestone have returned assays up to 2.32 ppm. Rock chip samples of altered host, adjacent to veins can contain greater than 2 ppm gold over 1.3 meters of outcrop.

5.0 FIELD WORK AND RESULTS

The writer visited the Dun Glen Project area From July 24 to the 26, 2004. A total of 13 rock samples were taken (See Figure 8 for sample locations). The terrain is mostly covered by colluvium, alluvium, vegetation and some areas contain float. Outcrops were observed mainly along ridges and near old workings.

In the Auld Lang Syne area, a vein system approximately 50 meters wide of mainly N-S quartz veins dipping 45-80 degrees east, hosted in silicified rhyolites, was observed (See Photo 3). The true width of this vein system was not apparent as it was mostly covered by overburden to the east and west. Sample 001 taken from an old dump of mainly quartz fragments returned 5.51 grams of gold (See Figure 8 and Table 2). In between veins areas of quartz stockwork veining were observed (See Appendix II, Plate 19). As reported to the writer by Hunsaker E.L., no systematic chip sampling has been previously done across the vein system and stockwork zones. Sample 005 was taken of wall rock in the upper zone of the Auld Lang Syne area, it returned 0.87 grams of gold (See Appendix II, plate 4).

Just west of the Auld Lang Syne area, a group NW trending quartz veins were examined (Golden Bug Zone). Several open cut stopes were observed (See Appendix II, Plates 13 and 14). The main vein strikes 330 degrees and dips 45 degrees northeast. A chip sample across one of the veins (sample 003) gave 0.50 grams of gold across 1.50 meters.

The Black Hole area is mostly covered by overburden. A grab sample (No. 007) taken from an old dump with quartz fragments and mainly limestone breccia fragments in a quartz matrix , returned 2.12 grams of gold (See Appendix II, Plate 6 and 22). A chip sample (No. 008) across 2.0 meters from a quartz vein in a stoped zone in the Black Hole area returned 1.52 grams of gold.

Northwest of the Black Hole area outcrops of silicified brittle silty shales were observed (See Appendix II, Plate 18). These shales were approximately 150 meters south of an old shaft sunk into sediments. A grab sample (No. 011) was taken from the dump close to this shaft. The rock fragments were mainly silicified limestone with arsenical pyrite.

Analytical results returned 0.94% arsenic, but < 0.05 grams of gold (See appendix II, Plates 8, 15 and 16). Quartz veins in this area of the Dun Glen Project average 1.50 meters wide, strike N-S and dip 30-45 degrees west. A quartz vein in the upper part of the vertical shaft appears to be located between the contact of silicified limestones (hangingwall of vein) and silicified shales (footwall of vein) possibly sediments of the Triassic Grass Valley formation.

At the Monroe Mine area a wide system of mainly N-S striking veins, similar in attitude to the veins at the Auld Lang Syne area, was observed. Outcrop exposure is good on the upper ridges. A grab sample (No. 013) from a dump containing mainly white quartz fragments with clusters of sphalerite-galena and rare fine disseminated chalcopyrite returned 2.85 grams of gold (See Appendix II, Plates 10,11,20 and 21).

North of the dump where sample 013 was taken, on a hill slope, grab sample (No. 014) was taken from a dump of mainly grey quartz fragments with rare disseminated sphalerite and chalcopyrite. This sample returned 6.89 grams of gold (See Appendix II, Plate 12).

Sample No.	Location	Sample Type	Gold	Arsenic
			ppm	ppm
1	Auld Lang Syne Dump	Grab	5.51	3770
3	Gold Bug Vein	Chips (1.50m wide)	0.50	1405
5	Auld Lang Syne Vein Wall Rock	Chips (1.0m wide)	0.87	803
7	Black Hole Vein Dump	Grab	2.12	670
8	Black Hole Vein	Chips (2.0m wide)	1.52	505
11	Dun Glen Area Dump	Grab	<0.05	9410
13	Monroe Area Dump	Grab	2.85	387
14	Monroe Area Dump	Grab	6.89	1770

Sample result highlights include:

Table 2: Sample Highlights

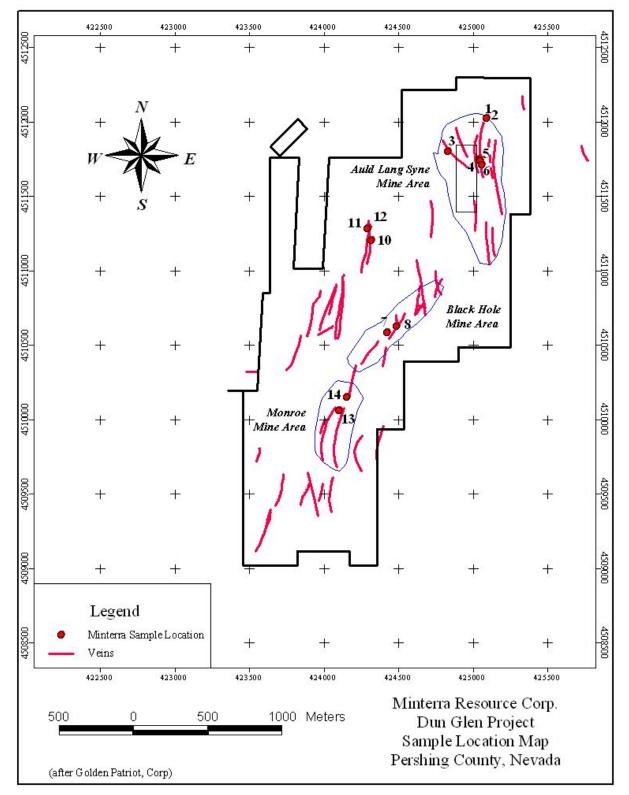


Figure 8: Sample location Map (samples taken by V. Jaramillo)

6.0 Sample Preparation, Analyses and Security

6.1 Rock Samples

Rock sampling consisted in taking grab or chip channel samples. Sample locations were recorded using a Garmin GPS 72 unit set to UTM coordinates and Datum NAD-27 CONUS. A map of sample locations is shown in Figure 8.

Each sample was taken by the writer; a waterproof assay tag number was introduced in each sample bag which had previously been numbered with a permanent marker. The samples were packaged in heavy Hubco rock sample bags, and tied using plastic locking ties. Samples were stored in the writer's hotel room in Elko, Nevada. On the 26th of July, all samples were taken by V. Jaramillo directly to the ALS Chemex prep lab in Elko.

All samples were analyzed for 34 elements by aqua regia acid digestion ICPAES (code ME-ICP41). Gold was analyzed using 1000 gram screen fire assay (except for sample 009 which was analyzed by 50 gram fire assay) in order to detect any coarse gold (code Au-SCR21).

6.2 Data Verification

Because of the preliminary stage of this technical report, Minterra has relied on internal quality control provided by ALS Chemex Laboratory for analytical quality control. ALS Chemex Laboratory is an ISO 9001:2000 and ISO 17025:1999 accredited facility. Quality control procedures include the use of barren material to clean sample preparation equipment between sample batches and, where necessary, between highly mineralized samples. It also includes monitoring the particle size of crushed material, and the fineness of the final sample pulp.

Analytical accuracy and precision are monitored by the analysis of reagent blanks, reference materials and replicate samples. ALS Chemex maintains an extensive library of international and in-house standards for quality control purposes.

Results were examined by the writer, and in his opinion, no unusual analytical results were reported by the lab.

7.0 CONCLUSIONS AND RECOMMENDATIONS

7.1 CONCLUSIONS

Several styles of gold mineralization have been observed at the Dun Glen Project.

a. The first are quartz veins with NNW to NNE trends and easterly dips in the

Koipato formation (Rochester Rhyolites).

- b Stockwork quartz veining in the Koipato formation (Rochester Rhyolites) has also been observed generally in between main quartz veins.
- d. Quartz veins at the contact of limestones and shales, with a N-S trend and 30-40 degree dip to the west have been examined. If these sediments are part of the Grass Valley formation consideration should be given to Florida Canyon Mine type mineralization. The high arsenic content from silicified limestone fragments derived from the vertical shaft in this zone, should be carefully examined. It may be an indication of proximity to gold mineralization in sediments.

Examination of the gold screen analyses done by ALS Chemex indicates the presence of coarse gold (nugget effect) in some of the samples. This can be seen in the following results below:

Sample No.	Total gold ppm	Average gold ppm (-F) (**)
001	5.51	2.80
007	2.12	1.24
008	1.52	1.33
013	2.85	1.22
014	6.89	4.79

(**) The above average gold results are from the minus fraction. These would be the values obtained by a regular 30 gram Fire Assay AA finish, without the screen analysis.

From examination of the sample Analytical certificates for holes DG-4, DG-5 and DG-6 (made available by Golden Patriot) of the Newmont RC drill program, the following was concluded:

DG-4: From 44 to 59 meters (**15 meter interval**), the average grade is **0.125 ppm gold**, with a 0.02 ppm low and a 0.325 ppm high interval. This anomalous interval lies within the Rochester Rhyolites of the Koipato formation.

DG-5: From 6.0 to 20 meters (**14 meter interval**), the average grade is **0.145 ppm gold**, with a 0.015 ppm low and a 0.410 ppm high interval. This anomalous interval lies within the Rochester Rhyolites of the Koipato formation.

From 55 to 64 meters (**9 meter interval**), the average grade is **0.198 ppm gold**, with a 0.100 ppm low and a 0.360 ppm high interval. This anomalous interval lies within the Rochester Rhyolites of the Koipato formation.

DG-6: From 72 to 79 meters (**7 meter interval**), the average grade is **0.130 ppm gold**, with a 0.050 ppm low and a 0.380 ppm high interval. This anomalous interval lies within the Rochester Rhyolites of the Koipato formation.

The possibility of a nugget effect may have lowered the actual grades of the above anomalous intervals. During the short RC drill program by Newmont, K. Snyder (2002) noted visible gold in the drill cuttings but the assay for that interval yielded no detectable gold.

It has also been observed that there are several quartz veining episodes, by cross cutting relations. Also, it appears that higher gold values are related to the presence of minor amounts of base metals, as seen at the Monroe mine area.

7.2 RECOMMENDATIONS

- a. If cuttings of the Newmont RC drill program are still stored, the writer recommends that the anomalous intervals be re-assayed for coarse gold using screen analysis.
- b. Ground to the west and northwest over the Grass Valley formation should be staked as soon as possible. This because of the excellent potential for gold mineralization of the Carlin type or that found in the Florida Canyon Mine.
- c. As a second priority, stake additional ground to the north and south of the Project area. As the veins may extend in those directions.

V. Jaramillo recommends that a significant exploration program be conducted over the Property. It would consist of an initial **First Phase** exploration program that would include detailed geological mapping and sampling. This program is estimated to cost \$ US 77,836 and take 4 to 6 weeks to complete.

A **Second Phase** Exploration program will follow. This program is expected to consist primarily of trenching with a bulldozer, detailed geological mapping and systematic sampling of the trenches and 40 kilometers of IP and resistivity geophysical surveying (test lines initially to determine effectiveness). The cost of the Second Phase program is estimated at \$ US 202,125 and take approximately 6 weeks to complete. Once the second phase is completed and the field data analyzed, a drill program should follow, depending on the results obtained.

8.0 PROPOSED BUDGET

(some costs provided by Mr. Hunsaker, E.L.)

Phase I (In US funds)

Project Senior Geologist @ \$ 500 US/day x 40 days = \$ 20,000

Claim staking: (Considering 60 claims)

- a. Staking cost = $70/claim \times 60$ claims = 4,200
- b. Filing Fees = \$ 201/claim x 60 claims = \$ 12,060

Minterra Resource Corp.

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Sampler and field assistant : @ \$ 200/day x 40 days = \$ 8,000

Truck rental: 40 days @ \$100/day = \$4,000

Hotel Accommodation: 40 days @ \$ 70/day = \$ 2,800

Food: 40 days @ \$ 60/day = \$ 2,400

Fuel: \$ 20/day x 40 days = \$ 800

Rock sample Analyses: 300 samples @ \$ 25 US/sample = 7,500

General field equipment (sample bags, hammers, markers, etc) = \$ 1500

Report : 15 days @ \$ 500/day = \$ 7,500

Total Phase I = \$70,760 US

+ Contingency: (10%) = \$ 7,076 US

GRAND TOTAL PHASE I: \$ 77,836 US

Phase II (In US funds)

Project Senior Geologist @ \$ 500 US/day x 45 days = \$ 22,500

2 Sampler and field assistants : 2 @ \$ 200/day x 45 days = \$ 18,000

Truck rental: 45 days @ \$100/day = \$4,500

Hotel Accommodation: 45 days @ \$ 70/day = \$ 3,150

Food: 45 days @ \$60/day =\$ 2,700

Fuel: \$ 20/day x 45 days = \$ 900

Rock sample Analyses: 600 samples @ \$ 25 US/sample = 15,000

General field equipment (sample bags, hammers, markers, etc) = \$ 1500

Report : 15 days @ \$ 500/day = \$ 7,500

Bond & Permitting : (For approximately 20 trenches)

a. Bond = \$ 20,000b. Permitting = \$ 4,000

Bulldozer (D-7): \$ 120 US/hour x 12hours/day x 25 days = \$ 36,000

Geophysics: IP and resistivity (40 Line kilometers) @ \$ 1200 US/km = \$ 48,000

Total Phase II = \$ 183,750 US

+ Contingency: (10%) = \$ 18,375 US

GRAND TOTAL PHASE II: \$ 202,125 US

Respectfully Submitted,

" Victor Jaramillo"

Victor A. Jaramillo, P.Geo August 5, 2004

9.0 REFERENCES

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10.0 CERTIFICATE

I, Victor A. Jaramillo of 603-1933 Robson Street, Vancouver, B.C. Canada, do hereby certify that:

- 1. I am consulting geologist with an office located at 603-1933 Robson Street, Vancouver, B.C. V6G 1E7
- 2. I am a graduate of Washington and Lee University of Lexington, Virginia (U.S.A.) with a Bachelor of Science (1981) Degree in Geology, and a graduate of McGill University of Montreal with a Master of Science Applied (1983) Degree in Mineral Exploration.
- 3. I have continuously practiced my profession as a geologist since 1981.
- 4. I am a professional geoscientist, registered with the Association of Professional Engineers and Geoscientists of British Columbia (License No. 19131)
- 5. I am a Fellow of the Geological Association of Canada (GAC) and a Fellow of the Society of Economic Geologists (SEG).
- I have read the definition of the "Qualified Person" set out in National Instrument 43-101 ("NI -43-101") and certify that by reason of my education, affiliation with a Professional association (as defined in NI 43-101) and past relevant work experience, I fulfill the requirements to be a "Qualified Person" for the purpose of NI 43-101.
- 6. I have reviewed and worked in several similar style deposits, and through this, have gained the expertise to give a fair evaluation on the nature and distribution of the mineralization on this property.
- The information and data used in this report is based on geological field work completed by the writer at the Dun Glen Project area between July 24 to the 26th, 2004. Also, from previous experience working in similar deposits and from the references cited.
- 9. I currently hold 28,000 shares of Minterra, but do not have any interest in the Property.
- 10. In my professional opinion, the property discussed in this report is of potential merit and warrants further exploration work, as recommended in this report.
- 11. Consent is hereby given to. to use this report in support of raising exploration financing, and to reference this report in any applicable disclosure document, provided that no portion be used out of context in such a manner as to convey a meaning which differs from that set out in the whole.

- 12. As of the date of this report I am not aware of any material fact or material change that is not reflected in this report.
- 13. I have read National Instrument 43-101 and Form 43-101F1, and this technical report has been prepared in compliance with this Instrument and Form.

"V. Jaramillo"

Victor A. Jaramillo, P. Geo August 5, 2004 Vancouver, Canada

APPENDIX I

EXHIBIT A

Property Description

Those certain unpatented lode mining claims located in: Sections 1, 2, 11, 12, and 14; Township 33 North, Range 36 East, Pershing County, Nevada, more particularly described as follows:

Dun Glen Property

CLAIM NAME

BLM SERIAL NUMBER

Miles Painter-Lessor

Black Hole #1 Black Hole #2 Monroe #1 Monroe #2 Monroe #8	NMC123920 NMC123921 NMC123922 NMC123923 NMC123924
M.M. 1	NMC463692
M.M. 2	NMC463693
M.M. 8	NMC463699

Gene Heckman-Lessor

Nevada 1	NMC123909
Nevada 2	NMC123910
Nevada 3	NMC123911
Nevada 4	NMC123912
Nevada 5	NMC123913

Scoonover Exploration LLC-Lessor

Gus 106	NMC810314
Gus 107	NMC810315
Gus 108	NMC810316
Gus 109	NMC810317
Gus 1	NMC854938
Gus 2	NMC854939
Gus 3	NMC854940
Gus 4	NMC854941
Gus 5	NMC854942
Gus 6	NMC854943
Gus 7	NMC854944
Gus 8	NMC854945
Gus 9	NMC854946

Ned Marbourg et al-Lessor

Those certain patented mining claims located in:

Township 33 North, Range 36 East, Pershing County, Nevada, more particularly described as follows:

Lang Syne Patent Patent # 2502 Mineral Survey 37A Parcel 088-0101-36 Lot #3713

<u>APPENDIX II</u>

Photographs : Mineral Specimens & Rock Outcrops



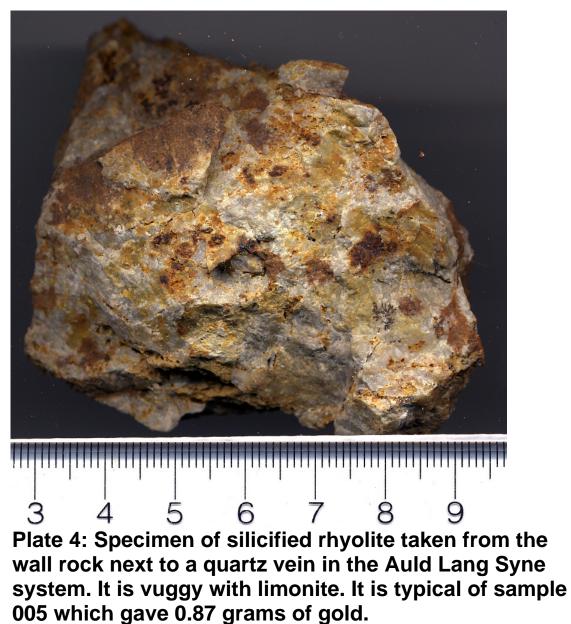
PLATE 1: Typical massive milky quartz with grey quartz areas from the Auld Lang Syne vein system. This fragment came from a dump in this area. A grab sample taken from the dump returned 5.51 grams gold (sample 001).



PLATE 2: Hand specimen of mafic dike from dump area. It has fine disseminated pyrite. No gold was detected (sample 002)



PLATE 3: Typical massive milky quartz from the Auld Lang Syne vein system. This fragment came from the Golden Bug vein stope area. A chip sample across 1.50m returned 0.50 grams gold (sample 003).



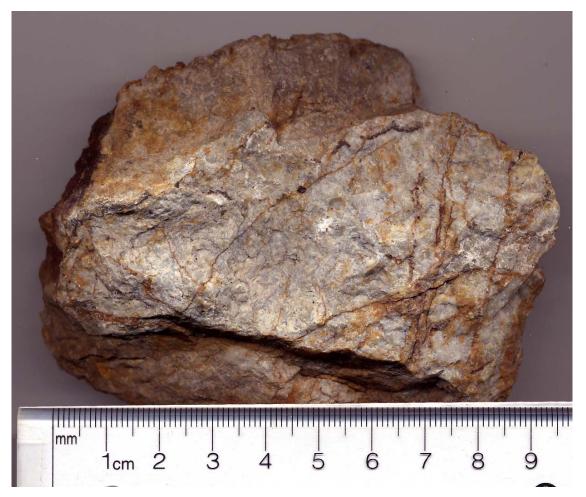


Plate 5: Specimen of strongly silicified rhyolite taken from top of ridge in Auld Lang Syne area. Specimen typical of sample 006.



Plate 6: Specimen of strongly silicified limestone taken from a dump in the Black Hole area with veinlets of pyrite. It is typical of grab sample 007 which gave 2.12 grams of gold.



Plate 7: Specimen of strongly silicified silty shales (sample 010)

V. Jaramillo, P.Geo



Plate 8: Specimen of silicified limestone with disseminated arsenical pyrite taken from dump (sample 011) next to vertical shaft (Plate 15).

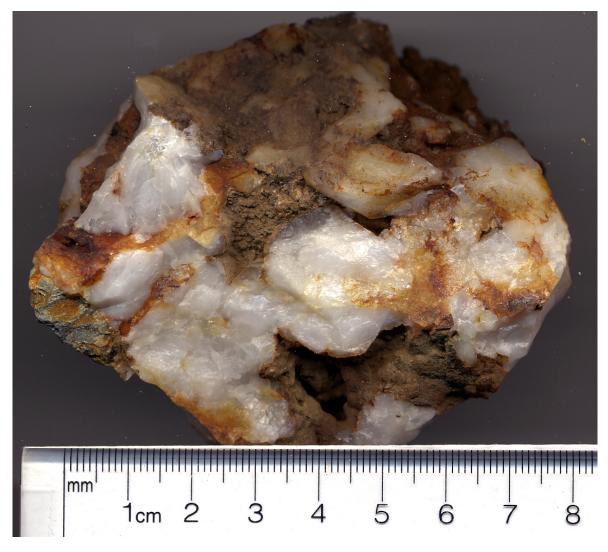


Plate 9: Specimen of vein quartz (Sample 012) taken from dump next to vertical shaft (Plate 15).

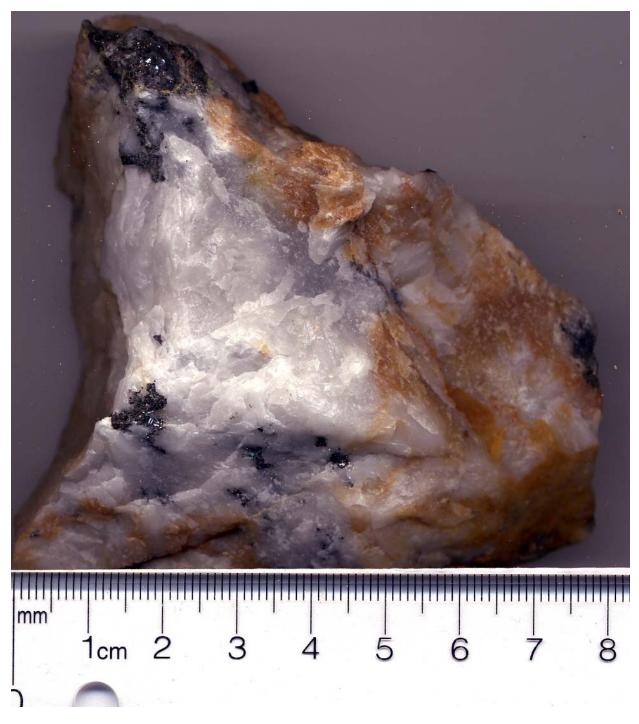


Plate 10: Specimen of a quartz fragment with small clusters of sphalerite-galena, and rare fine disseminated chalcopyrite, taken from a dump in the Monroe Mine area. It is typical of grab sample No. 013 which gave 2.85 grams of gold.

V. Jaramillo, P.Geo



Plate 11: Specimen of silicified wall rock taken from a dump in the Monroe Mine area. It is also a rock type found in the dump that includes grab sample (No. 013) which gave 2.85 grams of gold.



Plate 12: Specimen of dark grey quartz taken from a dump in the Monroe Mine Area. It is typical of grab sample No. 014 which gave 6.89 grams of gold.



Plate 13: View of Gold Bug Vein vertical stope.



Plate 14: View of Gold Bug Vein vertical stope.



Plate 15: View of vertical shaft sunk into limestones.



Plate 16: Dump next to vertical shaft mainly of limestone fragments with disseminated arsenical pyrite.



Plate 17: Dump next to vertical shaft mainly of milky quartz fragments.



Plate 18: Outcrop of shaly siltstones (?) approximately 150 meters south of vertical shaft in Plate 14.



Plate 19: Typical stockwork quartz veining in volcanics near the Auld Lang Syne Vein System.



Plate 20: View of the Monroe Mine Area looking south.



Plate 21: View of the Monroe Mine Area looking south. Notice old dumps. The dump to the left is where sample 013 was taken (2.85 grams gold).



Plate 22: View of the Black Hole Mine Area looking east. Notice old dumps.

APPENDIX III

ANALYTICAL RESULTS AND SAMPLE DESCRIPTION

Sample	Location	Easting	Northing	Sample Type	Gold	Silver	Arsenic	Lead	Zinc
No.					ppm	ppm	ppm	ppm	ppm
1	Auld Lang Syne Dump	425,090	4,512,024	Grab	5.51	11.5	3770	800	444
2	Mafic Dike Dump	425,090	4,512,024	Grab	<0.05	1.2	16	55	38
3	Gold Bug Vein	424,834	4,511,804	Chips (1.50m wide)	0.50	4.4	1405	39	205
3	Gold Bug Velli	424,034	4,511,004	Chips (1.50h wide)	0.50	4.4	1405	39	205
4	Auld Lang Syne Vein	425,041	4,511,748	Chips (0.60m wide)	0.10	15	705	215	875
5	Auld Lang Syne Vein Wall Rock	425,049	4,511,737	Chips (1.0m wide)	0.87	52.9	803	385	1040
							. = -		
6	Auld Lang Syne Area	425,060	4,511,710	Grab	<0.05	1.4	153	156	56
7	Black Hole Vein Dump	424,426	4,510,587	Grab	2.12	34.4	670	478	401
		424,420	4,010,007	Ciub	2.12	••••	010	010	
8	Black Hole Vein	424,489	4,510,626	Chips (2.0m wide)	1.52	86.2	505	1505	2040
9	Gold View Property	553,876	4,418,378	Grab	0.009	<0.2	8	13	10
10	Dun Glen Area	424,316	4,511,203	Grab	<0.05	0.4	108	20	36
			.,,			•••			
11	Dun Glen Area Dump	424,297	4,511,291	Grab	<0.05	1.2	<mark>9410</mark>	84	36
12	Dun Glen Area Dump	424,290	4,511,285	Grab	<0.05	0.2	76	9	19
13	Monroe Area Dump	424,100	4,510,062	Grab	2.85	33.9	387	2510	660
14	Monroe Area Dump	424,153	4,510,153	Grab	6.89	55.4	1770	2340	1700

 Table 3: Analytical results

Victor Jaramillo, P.Geo

Sample	Location	Sample Type	Sample Description
No.			
	Auld Long Syno Dump	Grab	Frogmente of messive miller questa with secredite 8 limente steine
1	Auld Lang Syne Dump	Grab	Fragments of massive milky quartz with scorodite & limonite stains
2	Mafic Dike Dump	Grab	Fragments of a dark grey siliceous rock with fine disseminated pyrite
3	Golden Bug Vein	Chips (1.50m wide)	Fractured milky quartz vein with limonite stains
4	Auld Lang Syne Vein	Chips (0.60m wide)	Strongly fractured quartz vein in contact with fault zone
5	Auld Lang Syne Vein Wall Rock	Chips (1.0m wide)	Strongly silicified rhyolite with quartz veinlets, also vuggy with limonite
6	Auld Lang Syne Area	Grab	Massive silicified rhyolite, vuggy with remnant limonite
7	Black Hole Vein Dump	Grab	Massive quartz fragments, and limestone breccia frag. in white quartz matrix
8	Black Hole Vein Stope	Chips (2.0m wide)	Strongly fractured quartz vein in contact with fault zone near hangingwall
9	Gold View Property	Grab	Weakly recrystalized massive limestone outcrop
10	Dun Glen Area	Grab	Outcrop of strongly Silicified brittle dark grey silty shales with quartz stringers
11	Dun Glen Area Dump	Grab	Fragments of strongly silicified limestone with disseminated arsenical pyrite
12	Dun Glen Area Dump	Grab	Massive milky quartz fragments with limonite stains
13	Monroe Area Dump	Grab	White quartz frag. with marmatite-galena clusters and rare diss. chalcopyrite
14	Monroe Area Dump	Grab	Grey quartz fragments with rare diss. chalcopyrite, sphalerite. Scorodite stains

 Table 4: Sample Description

APPENDIX IV

Lab Analytical Certificates and Sample Preparation Procedures

Victor Jaramillo, P.Geo



ALS Chemex EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS Canada Ltd. 212 Brooksbank Avenue North Vancouver BC V7J 2C1 Canada Phone: 604 984 0221 Fax: 604 984 0218 To: MINTERRA RESOURCE CORP. SUITE 1880 - 1066 W. HASTINGS ST. VANCOUVER BC V6E 3X1

Page: 1 Finalized Date: 3-AUG-2004 Account: MINTRES

> AAS AAS

CER	RTIFICATE EL04046768		SAMPLE PREPARATION					
		ALS CODE	DESCRIPTION					
27-JUL-2004.	les submitted to our lab in Elko, Nevada, USA o o data associated with this certificate: VICTOR JARAMILLO	WEI-21 PUL-36 SCR-21 SPL-21 CRU-31 LOG-22	Received Sample Weight Pulverize 1.5 kg to 85% <75 um Screen to -100 um Split sample - riffle splitter Fine crushing - 70% <2mm Sample login - Rcd w/o BarCode					
			ANALYTICAL PROCEDURE	ES				
		ALS CODE	DESCRIPTION	INSTRUMENT				
		ME-ICP41 Au-SCR21 Au-AA25	34 Element Aqua Regia ICP-AES Au Screen Fire Assay - 100 um Ore Grade Au 30g FA AA finish	ICP-AES WST-SIM AAS				

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim for deposit has been determined based on the results of assays of multiple samples of geological materials collected by the prospective investor or by a qualified person selected by him/her and based on an evaluation of all engineering data which is available concerning any proposed project. Statement required by Nevada State Law NRS 519

Ore Grade Au 30g FA AA Dup

Au 50g FA AA finish

To: MINTERRA RESOURCE CORP. ATTN: VICTOR JARAMILLO SUITE 1880 - 1066 W. HASTINGS ST. VANCOUVER BC V6E 3X1

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.

Signature: Prese Com

Victor Jaramillo, P.Geo

Au-AA25D

Au-AA24

ALS

ALS Chemex

EXCELLENCE IN ANALYTICAL CHEMISTRY ALS Canada Ltd.

212 Brooksbank Avenue North Vancouver BC V7J 2C1 Canada Phone: 604 984 0221 Fax: 604 984 0218 To: MINTERRA RESOURCE CORP. SUITE 1880 - 1066 W. HASTINGS ST. VANCOUVER BC V6E 3X1 Page: 2 - A Total # Pages: 2 (A - C) Finalized Date: 3-AUG-2004 Account: MINTRES

.

Project: NEVADA

CERTIFICATE OF ANALYSIS EL04046768

Sample Description	Method Analyte Units LOR	WEI-21 Recvd Wt. kg 0.02	Au-AA24 Au ppm 0.005	ME-ICP41 Ag ppm 0.2	ME-ICP41 Al % 0.01	ME-ICP41 As ppm 2	ME-ICP41 B ppm 10	ME-ICP41 Ba ppm 10	ME-ICP41 Be ppm 0.5	ME-ICP41 Bi ppm 2	ME-ICP41 Ca % 0.01	ME-ICP41 Cd ppm 0.5	ME-ICP41 Co ppm 1	ME-ICP41 Cr ppm 1	ME-ICP41 Cu ppm 1	ME-ICP41 Fe % 0.01
001 002 003 004 005		4.06 2.64 2.42 2.85 3.20		11.5 1.2 4.4 15.0 52.9	0.44 1.06 0.14 0.31 0.32	3770 16 1405 705 803	<10 <10 <10 <10 <10	30 160 50 80 100	<0.5 0.5 <0.5 <0.5 0.5	2 2 2 2 V	0.45 0.43 0.10 0.15 0.09	2.3 <0.5 4.7 17.8 9.5	3 169 2 2 12	12 13 16 6 7	59 16 20 44 127	1.76 2.70 1.84 1.73 2.65
006 007 008 009 010		3.36 3.93 3.48 1.92 3.57	0.009	1.4 34.4 86.2 <0.2 0.4	0.32 0.52 0.60 0.03 0.19	153 670 505 8 108	<10 <10 <10 <10 <10 <10 <10	140 90 50 <10 80	<0.5 0.6 0.6 <0.5 <0.5	<2 2 3 <2 <2	0.06 0.69 0.48 21.3 0.14	0.5 3.7 6.8 <0.5 <0.5	1 6 7 <1 <1	5 20 23 2 14	15 25 59 2 9	1.87 2.57 2.95 0.04 1.19
011 012 013 014		3.96 3.87 4.99 4.85		1.2 0.2 33.9 55.4	0.24 0.03 0.23 0.12	9410 76 387 1770	<10 <10 <10 <10	60 10 50 40	<0.5 <0.5 <0.5 <0.5	<2 <2 16 15	0.23 0.03 0.05 0.11	0.8 <0.5 3.5 11.8	5 1 <1 3	17 18 11 23	9 10 293 57	2.16 0.61 1.24 1.42
										,						

ALS)

ALS Chemex EXCELLENCE IN ANALYTICAL CHEMISTRY

ALS CANADA LIL

212 Brooksbank Avenue North Vancouver BC V7J 2C1 Canada Phone: 604 984 0221 Fax: 604 984 0218 To: MINTERRA RESOURCE CORP. SUITE 1880 - 1066 W. HASTINGS ST. VANCOUVER BC V6E 3X1 Page: 2 - B Total # Pages: 2 (A - C) Finalized Date: 3-AUG-2004 Account: MINTRES

Project: NEVADA

CERTIFICATE OF ANALYSIS EL04046768

Sample Description	Method Analyte Units LOR	ME-ICP41 Ga ppm 10	ME-ICP41 Hg ppm 1	ME-ICP41 K % 0.01	ME-ICP41 La ppm 10	ME-ICP41 Mg % 0.01	ME-ICP41 Mn ppm 5	ME-ICP41 Mo ppm 1	ME-ICP41 Na % 0.01	ME-ICP41 Ni ppm 1	ME-ICP41 P ppm 10	ME-ICP41 Pb ppm 2	ME-ICP41 S % 0.01	ME-ICP41 Sb ppm 2	ME-ICP41 Sc ppm 1	ME-ICP41 Sr ppm 1
001		<10	<1	0.11	10	0.27	295	1	0.01	5	130	800	0.24	30	2	20
002		<10	<1	0.80	40	0.29	303	3	<0.01	3	500	55	0.03	3	2	16
003		<10	<1	0.07	10	0.02	204	4	<0.01	11	120	39 215	<0.01 <0.01	8 7	1	8 13
004 005		<10 <10	<1 <1	0.19	30 40	0.05	623 1250	1 2	<0.01 <0.01	4	400 260	385	<0.01	15	1	13
006		<10	<1	0.21	30	0.02	62	3	<0.01	3	1010	156	0.01	2	2	19
007		<10	<1	0.19	10	0.33	526	1	0.01	9	410	478	0.15	6	3	33
008		<10	<1	0.14	20	0.33	505	14	<0.01	53	1850	1505	0.01	19	2	47
009		<10	<1	0.01	<10	13.25	54	<1	0.04	4	40	13	<0.01	<2	<1	60
010		<10	<1	0.13	10	0.03	84	37	<0.01	10	720	20	0.11	30	1	38
011		<10	<1	0.16	10	0.02	52	65	<0.01	22	720	84	1.20	20	<1	9
012		<10	<1	0.03	<10	0.01	50	5	<0.01	6	70	9	<0.01	3	<1	2
013 014		<10 <10	<1 <1	0.17	10 10	0.03	58 147	1	<0.01 <0.01	2	120 370	2510 2340	0.30	24 16	1	6 13
2																

Dun Glen Technical Report August 5, 2004



ALS Chemex EXCELLENCE IN ANALYTICAL CHEMISTRY ALS Canada Ltd. 212 Brooksbank Avenue North Vancouver BC V7J 2C1 Canada Phone: 604 984 0221 Fax: 604 984 0218 To: MINTERRA RESOURCE CORP. SUITE 1880 - 1066 W. HASTINGS ST. VANCOUVER BC V6E 3X1

CERTIFICATE OF ANALYSIS EL04046768

Page: 2 - C Total # Pages: 2 (A - C) Finalized Date: 3-AUG-2004 Account: MINTRES

Project: NEVADA

Sample Description	Method Analyte Units LOR	ME-ICP41 Ti % 0.01	ME-ICP41 Ti ppm 10	ME-ICP41 U ppm 10	ME-ICP41 V ppm 1	ME-ICP41 W ppm 10	ME-ICP41 Zn ppm 2	Au-SCR21 Au Total ppm 0.05	Au-SCR21 Au (+) F ppm 0.05	Au-SCR21 Au (-) F ppm 0.05	Au-SCR21 Au (+) m mg 0.001	Au-SCR21 WT. + Fr 9 0.01	Au-SCR21 WT Fr g 0.1	Au-AA25 Au ppm 0.01	Au-AA25D Au ppm 0.01
001		0.01	<10	<10	14	<10	444	5.51	139.0	2.80	2.556	18.42	906.0	2.85	2.75
002		0.07	<10	<10	6	1030	38	<0.05	<0.05	<0.05	<0.001	15.29	960.9	0.01	0.02
003		<0.01	<10	<10	73	10	205	0.50	0.33	0.50	0.010	29.93	1050.5	0.53	0.47
004		<0.01	<10	<10	4	<10	875	0.10	0.33	0.10	0.008	24.47	1096.0	0.09	0.10 0.87
005		<0.01	10	<10	8	30	1040	0.87	0.68	0.88	0.032	46.94	1117.5	0.89	
006		<0.01	<10	<10	3	<10	56	<0.05	<0.05	0.05	<0.001	32.84	1024.0	0.05	0.04
007		0.02	<10	<10	26	<10	401	2.12	30.0	1.24	0.922	30.76	968.5	1.24	1.23
008		0.01	<10	<10	229	10	2040	1.52	9.31	1.33	0.227	24.39	1009.5	1.30	1.36
009		<0.01	<10	<10	2	<10	10	-0.05	<0.05	<0.05	<0.001	23.03	1015.0	0.01	0.02
010		<0.01	<10	<10	58	<10	36	<0.05							
011		<0.01	<10	<10	28	10	36	<0.05	<0.05	<0.05	<0.001	35.73	1017.0 1019.0	0.03	0.03 <0.01
012		<0.01	<10	<10	4	<10	19	< 0.05	<0.05	<0.05	<0.001 1.800	51.45 43.64	1025.0	1.21	1.23
013 014		<0.01 <0.01	<10 <10	<10 <10	3 29	<10 <10	660 1700	2.85	41.2 88.1	1.22 4.79	2.257	25.62	992.7	4.88	4.70
014		-0.01	-10	-10	20	-10	1100	0.00	00.1	4.10					
											•				

ALS CHEMEX Sample Preparation Procedure

ALS Chemex



Sample Preparation Procedure - CRU-31

Method: Crushing

The entire sample is passed through a primary crusher to yield a crushed product of which greater than 70% is less than approximately 2mm. A split (split size is determined by the final preparation method and analysis requested) is then taken using a stainless steel riffle splitter.

The crushing code indicates the weight of the original sample.

ALS Rush Chemex <u>Code</u> <u>Code</u>	Parameter	Sample <u>Weight (lb)</u>	Sample <u>Weight (kg)</u>
226 295	0-3 kg Crush and Split	0-6	0 - 3
294 272	4-7 kg Crush and Split	7 - 15	4 - 7
276 293	8-12 kg Crush and Split	16 - 25	8 - 12
273 271	13-18 kg Crush and Split	26 - 40	13 -18
270	19-26 kg Crush and Split	41 - 60	19 - 26
278	27-36 kg Crush and Split	61 -79	27 - 36

CRU-32 is used for crushing samples that may exhibit coarse gold effects. The sample is fine crushed to better than 90% -2mm.



ALS Chemex

Sample Preparation Procedure - Splitting

Method: Splitting

The entire sample is transferred to a tray and then repeatedly passed through a stainless steel riffle splitter until the required split size has been obtained. Sample reject is returned to its original package or, if necessary, to a more suitable container.

ChemexParameterCodeParameter2340-7 kg Sample Splitting2608-26 kg Sample Splitting

ALS Chemex



Sample Preparation Procedure - PUL-31

Method: Grinding

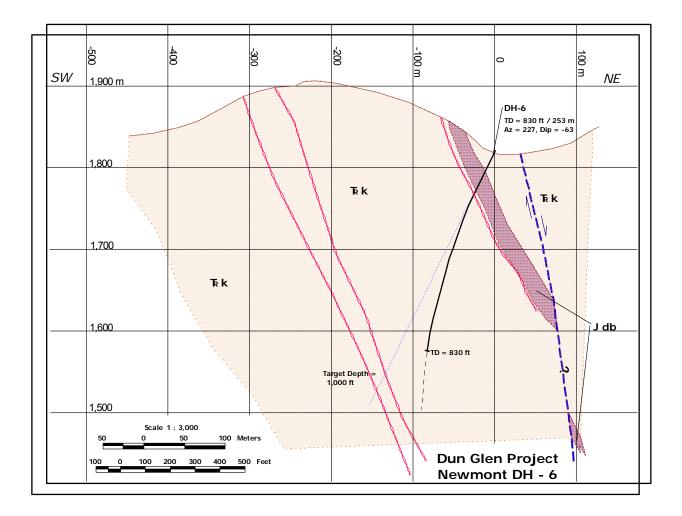
A crushed sample split (200 - 300 grams) is ground using a ring mill pulverizer with a chrome steel ring set. The ALS Chemex specification for this procedure is that greater than 85% of the ground material passes through a 75 micron (Tyler 200 mesh) screen. Grinding with chrome steel may impart trace amounts of iron and chromium into a sample.

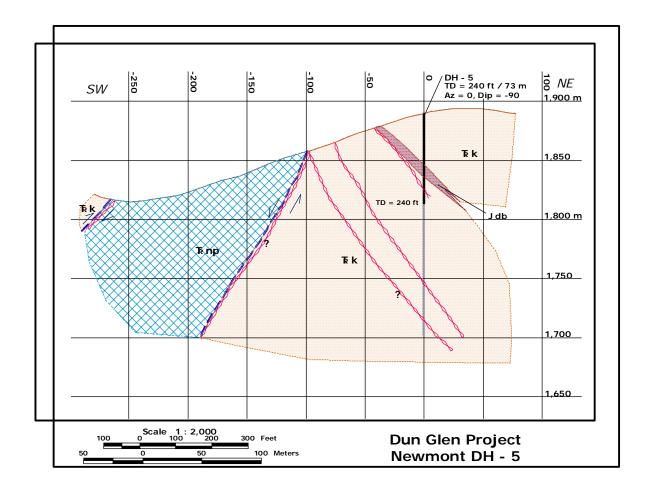
ALS Chemex <u>Code</u>	Rush <u>Code</u>	Parameter
208	258	Assay Grade Ring Grind
205	255	Geochemical Ring Grind

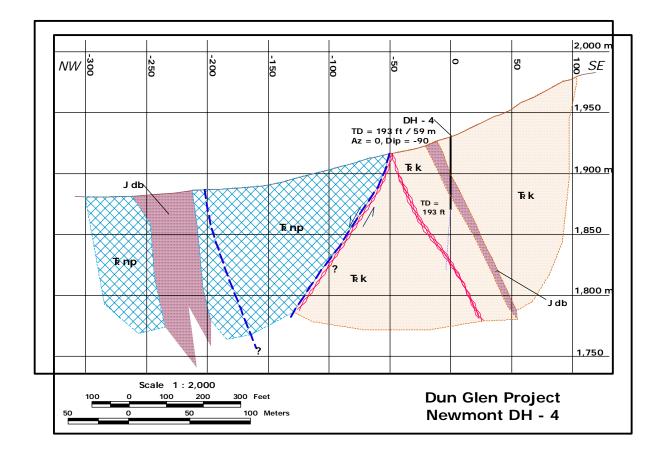
APPENDIX V

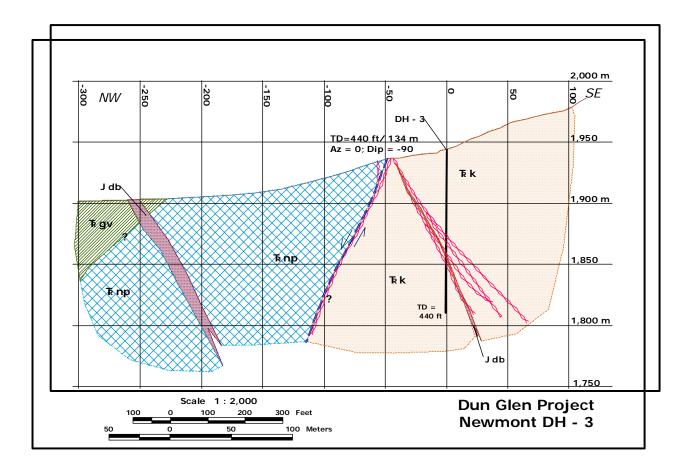
Newmont RC Drill Sections

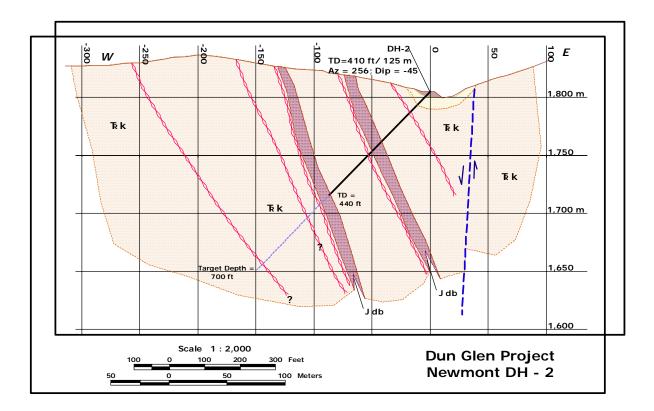
(Source: Golden Patriot Corporation)











APPENDIX VI

Newmont RC Drill Logs & Analytical Certificates for Holes DG-4, DG-5 and DG-6

(Source: Golden Patriot Corporation)

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	Analytical Chemists	Analytical Chemists + Geochemists + Registered Assayers	istered Assayers		VALI VALI	P.O. BUX 388 VALMY, NEVADA 89438, USA		₫ Ē ā	ertificate Date: 25-JUN-200: voice No. : 10218353 O. Number : 6778-400-DF
	994 Giendale Ave., Unit 3, Nevada, U.S.A. PHONE: 775-356-5395 F	e., Unit 3, Sparks 89431 3-5395 FAX: 775-355-0179	Sparks 89431 355-0179		Project : Comments:		DUN GLEN/DG-4 Attn: C. Ballew & Ken Snyder; PO# 6778-400-DH		Acount
						CERTIFICATE	CERTIFICATE OF ANALYSIS	A0218353	53
SAUPLE	PREP	P Start Footage	End Footage	Au ppm	Au oz/T calc.	Ag ppm Agua R			
NWEX86492 NWEX86493 NWEX86493 NWEX86495 NWEX86495	205 276 205 276 205 276 205 276 205 276 205 276	76 0.00 76 5.00 76 10.00 76 15.00	5.00 10.00 15.00 25.00	0.0015 0.0015 0.0010 0.005		****			
NWEX86497 NWEX86498 NWEX86499 NWEX87000 NWEX87001	205 276 205 276 205 276 205 276 205 276	66 25.00 76 35.00 76 45.00	30.00 35.00 450.00 50.00	0.045 0.015 0.015 0.005 0.005	0.0013 0.0005 0.0005 0.0005	***** 00000 10000			
NWEX87002 NWEX87003 NWEX87004 NWEX87005 NWEX87006	2005 27 2055 27 2055 27 2055 27 2055 27	76 50.00 76 55.00 76 65.00 70.00	55.00 65.00 65.00 75.00	0.005	<pre> * 0.0005 * 0.0005</pre>	****			
NWEX87007 NWEX87008 NWEX87009 NWEX87010 NWEX87010	00000000000000000000000000000000000000	75.00 76 85.00 76 85.00 76 95.00	80.00 85.00 90.00 95.00	0.015 0.055 0.005 0.005	<pre><0.0005</pre> <pre><pre><pre><pre><pre><pre><pre><</pre></pre></pre></pre></pre></pre></pre>	 			
NMEX87012 NMEX87013 NMEX87014 NMEX87015 NMEX87015	205 276 205 276 205 276 205 276 205 276	76 100.00 76 105.00 76 115.00 76 115.00 76 115.00	105.00 110.00 115.00 125.00	<pre></pre>	<pre><0.0005</pre> <pre><0.0005</pre> <pre><0.0005</pre> <pre><0.0005</pre> <pre><0.0005</pre> <pre><pre><0.0005</pre><pre><pre><pre><pre><pre><pre><pre><</pre></pre></pre></pre></pre></pre></pre></pre>	****			
NWEX87017 NWEX87018 NWEX87019 NWEX87020 NWEX87021	205527	76 125.00 76 130.00 76 135.00 76 145.00	130.00 135.00 140.00 145.00 150.00	<pre>< 0.015 < 0.015 < 0.005 0.005 0.025 0.025</pre>	<pre><0.0005</pre> <pre><0.0005</pre> <pre><0.0005</pre> <pre><0.0007</pre> <pre>0.0079</pre>	* * * 0 0 0 0 0 0 0 0 0 0 0 0 0 0			
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NMEX87027 NMEX87028 NMEX87029 NMEX87039 NMEX17167	30000 5333 30000 5333	276 175.00 276 180.00 276 185.00 276 190.00	180.00 185.00 195.00 195.00	0.020	0.0006 0.0012 0.0013 0.0035 0.0039	, , , 00000 4444			

Minterra Resource Corp.

JN-2002 8353 -400-DH				
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CORPORA DG-4 ew & Ken S	ATE OF			
NEWMONT MINING CORPORATION P.O. BOX 388 VALMY, NEVADA 89438, USA sct: DUN GLENUG-4 ments: Attn: C. Ballew & Ken Snyder, PO# 6778-400-DH	CERTIFICATE OF ANALYSIS	Ag ppm Aqua R	, , ,	
To: NEWM P.O.BC VALMY 89438,1 B9438,1 Project : Comments:		Au oz/T calc.	0.0018	
		Au ppm FA+AA	0.060	
Sparks 89431 65-0179		End Footage	200.00	
Jeme coremists * Regi nit 3, 6 FAX: 775-3		Start Footage	195.00	
ALS Chemex Lars, Inc. Chemex Lars, Inc. Analyciard Chemists " Registered Assayers 994 Gindrale Ave., Unit 3, Sparts Nevada, U.S.A. Nevada, U.S.A. PHONE: 775-356-5395 FAX: 775-355-0179		PREP CODE	205	
Analysis PHON				
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	ALS Chen Chemer Labs, Inc. Analytical Chemists - Geochemists 2014 Giendale Ave., Unit 3, Neural, U.S.A.	hemex contentists * Registered Ass Data 3, Sparts Sparts	Pregistered Assayers Sparks Bod 31		To: NEW P.O. VALN 8943 Project :	¥ %≿⊸	DNT MINING CORPORATION X 388 NEVADA USA DUN GLENDG-5	Page Number :1 Total Pages :2 Certificate Date: 25-JUN-2002 Invoice No. :10218354 P.O. Number : 6778A-400-DH Account :TNE	1 25-JUN-2002 10218354 6778A-400-DH TNE
-					Comments:		Ken Snyder; PO# 6778. OF ANALYSIS	A0218354	
SAMPLE	PREP CODE	Start Footage	End Footage	Au ppm FA+AA	Au oz/T calc.	Ag ppm Aqua R			
NVEX86444 NVEX86445 NVEX86445 NVEX86445 NVEX86447 NVEX86448	205 276 205 276 205 276 205 276 205 276	0.00 15.00 20.00	5.00 15.00 25.00	0.015 0.010 0.055 0.055	<pre><0.0005</pre> <pre><pre><pre><pre><pre><pre><pre><</pre></pre></pre></pre></pre></pre></pre>	****			
NWEX86449 NWEX86450 NWEX86451 NWEX86452 NWEX86453	205 276 205 276 205 276 205 276 205 276 205 276	25.00 45.00 45.00	440.000 440.000 00000000000000000000000	0.200 0.090 0.180 0.105 0.015	0.0058 0.0026 0.0053 0.0053	0000 00000 00000			
NWEX86454 NWEX86455 NWEX86456 NWEX86457 NWEX86457	205 276 205 276 205 276 205 276 205 276 205 276	50.00 65.00 70.00	55.00 60.00 65.00 75.00	0.410 0.065 0.110 0.015 0.015	0.0120 0.0019 0.0019 0.0019 <0.0005	* * * * * * * * * * * * * * * * * * *			
NWEX86459 NWEX86460 NWEX86461 NWEX86461 NWEX86462 NWEX86463	205 276 205 276 205 276 205 276 205 276	75.00 85.00 95.00	80.00 85.00 95.00 100.00	0.065	0.0015 0.0015 0.0020 0.0005	* * * 0 0 0 0 0 0 0 0 0 0 0 0			
NWEX86464 NWEX86465 NWEX86466 NWEX86467 NWEX86467	205 276 205 276 205 276 205 276 205 276	100.00 105.00 115.00 115.00	105.00 110.00 115.00 125.00	0.020 0.470 0.015 0.015 0.035	0.0006 0.0137 0.0137 0.0005 0.0010	A 00000 00444			
NWEX86469 NWEX86470 NWEX86471 NWEX86472 NWEX86473	205 276 205 276 205 276 205 276 205 276	125.00 130.00 145.00 145.00	130.00 140.00 145.00 150.00	0.010 0.020 0.005 0.005 0.005	<pre>40.0005 4</pre>	**** 00000 00000			
NWEX86474 NWEX86475 NWEX86476 NWEX86477 NWEX86478	205 276 205 276 205 276 205 276 205 276 205 276	155.00 155.00 166.00 165.00 170.00	155.00 165.00 175.00 175.00	0.005 0.005 0.005 0.005 0.005 0.005 0.005	<pre>< 0.0005</pre>	* * * * 0 0 0 0 1 0 0 2 2 2 2			
NWEX86479 NWEX86480 NWEX86481 NWEX86481 NWEX86483	205 276 205 276 205 276 205 276 205 276	175.00 180.00 185.00 190.00 195.00	180.00 195.00 195.00 200.00	0.035 0.100 0.175 0.305 0.135	0.0010 0.0029 0.0089 0.0039	00040 44444			
						_	CERTIFICATION		

Minterra Resource Corp.

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Dun Glen Technical Report August 5, 2004

	ALS Chemex Lats, Inc. AnaMical Chemists • Geochemists • Registered Assavers	hemex ecchemists ' Registered	3X Istered Assavers		To: NEW P.O. Vali	NEWMONT MINING CORPORATION P.O. BOX 388 VALMY, NEVADA	сопровали	8	Page P Total F Certific	Page Number :2 Total Pages :2 Certificate Date: 25-JUN-2002 Invoice No. :10218354	5005 4
	994 Glendale Ave., Unit 3, Nevada, U.S.A. PHONE: 775-356-5395	Jnit 3, Sparks 89431 895 FAX: 775-355-0179	Sparks 89431 355-0179		89438, Project : Comments:	-	DG-5 ew & Ken Sny	USA DUN GLEN/DG-5 Attn: C. Ballew & Ken Snyder; PO# 6778A-400-DH		lumber :6778A-40 nt :TNE	HOO
						CERTIFICATE	ATE OF A	OF ANALYSIS	A0218354		
SMPLE	PREP CODE	Start Footage	End Footage	Au ppm Fa+AA	Au oz/T calc.	Ag ppm Agua R					
NWEX86484 NWEX86485 NWEX86485 NWEX86487 NWEX86487	205 276 205 276 205 276 205 276 205 276 205 276	200.00 205.00 210.00 215.00 220.00	205.00 210.00 215.00 225.00	0.360 0.110 0.030 0.050 0.065	0.0105 0.0032 0.0015 0.0015	00000 00000 00000					
NWEX86489 NWEX86490 NWEX86491 NWEX17165 NWEX17166	205 276 205 276 205 276 3299 1-1 32999 1-1 32999 1-1	225.00 230.00 235.00	235.00	0.045 0.030 0.030 0.135 0.135	0.0013 0.0009 0.0023 0.0039	∧ ∧ ∧ ∧ 00000 00400					
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CONTR Start Mail Optimize Start Mail	ALS	Unernex Laus, Inc. Analytical Chemists * Geoch 994 Glendale Ave., Unit: Nevada, U.S.A. PHONE: 775-356-5395	Reference Marker, Ur 156-539	ochemists * Registered Assa nit 3, Sparks 89431 86 FAX: 775-355-0179	emists * Registered Assayers 3, Sparks 894:31 FAX: 775-355-0179		Project : Comments:	VALMY, DA SBA VALMY, DEVADA 89438, USA 61: DUN GLENDG-6 ments: Attn: C. Ballew & Ken Snyder, PO# 67788-400-DH	6 Ken Snyd	ar, PO# 6778B	HO-001-	Contribution to the X2-UN-2002 Invoices No. 10218355 P.O. Number : 57788-400-DH Account : TNE	ate: 27-JUN 102183 102183 102183 102	406 406 406
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DNT MINING CORPORATION XX 388 NEVADA USA DUN GLENDG-6 Ath: C. Bellew & Ken Snyder; PO# 67788-400-DH	OF ANALYSIS A									
¥ %≿∵	CERTIFICATE OI	r Ag ppm Aqua R	наии , , , , , , , , , , , , , , , , , ,	00000 00000 00000 00000	10200 01000 01000	00000 44044	00000 00000 00000 00000	00000 00000 00000	001116 9.6012 9.6012 9.60	0000 000 000 00 00 00 00 00 00 00 00 00
To: NEW P.O.F VALM 89438 Project : Comments:		Au ppm Au oz/T FA+AA calc.	0.105 0.060 0.040 0.0012 0.012 0.012 0.012 0.0022 0.0022	0.010 <0.0005 0.055 0.0016 0.070 0.0015 0.050 0.0015 0.075 0.0015	0.380 0.0111 0.075 0.0022 0.050 0.0015 0.030 0.0005 0.010 <0.0005	 0.010 0.005 	<pre>< 0.005</pre>	<pre>< 0.005 <0.000 < 0.010 <0.000 < 0.005 <0.000 < 0.005 <0.000 < 0.000 < 0.000</pre>	0.030 0.0005 0.010 <0.0005 < 0.005 <0.0005 0.025 0.0007 0.085 0.0025	0.055 0.0016 0.035 0.0010 0.020 0.0006 0.030 0.0009 0.030 0.0009
mex as • Registered Assayers Sparts 89431 X: 775-355-0179		End Footage	00 205.00 1.00 210.00 0.00 215.00 1.00 225.00	5.00 230.00 0.00 235.00 5.00 245.00 245.00 250.00	0.00 255.00 5.00 265.00 5.00 265.00 5.00 275.00	00 285.00 285.00 285.00 295.00 300.00 300.00	00 305.00 310.00 315.00 325.00 325.00	00 330.00 340.00 340.00 355.00 355.00 355.00 355.00	00 355.00 360.00 365.00 370.00 375.00	5.00 380.00 385.00 385.00 395.00 400.00 400.00
ALS Chemists Chemists Chemist Inc. Analytical Chemists ' Geochemists' 994 Geochele Ave., Unit 3, Neveda, U.S.A. NHONE: 775-356-5365 FAX: 7		PREP Start CODE Footag	205 276 200.0 205 276 205.0 205 276 210.0 205 276 210.0 205 276 215.0	205 276 225. 205 276 230. 205 276 230. 205 276 235. 205 276 245.	205 276 250. 205 276 255. 205 276 255. 205 276 260. 205 276 260.	205 276 275. 205 276 280. 205 276 280. 205 276 285. 205 276 295.	205 276 300. 205 276 305. 205 276 310. 205 276 315. 205 276 315.	205 276 325 205 276 320 205 276 330 205 276 340	205 276 3550 205 276 3550 205 276 3550 205 276 360 205 276 3650 205 276 3650	205 276 375 205 276 380 205 276 380 205 276 3905 205 276 395
		SAMPLE	MWEX86316 NWEX86317 NWEX86319 NWEX86319 NWEX86319	WWEX86321 NWEX86322 NWEX86323 NWEX86324 NWEX86324	WWEX 86326 WWEX 86327 WWEX 86328 WWEX 86329 WWEX 86329	NWEX86331 NWEX86332 NWEX86333 NWEX86334 NWEX86335	MAEX86336 NMEX86337 NMEX86338 NMEX86339 NMEX86339	NVIEX 8 6 3 4 1 NVIEX 8 6 3 4 2 NVIEX 8 6 3 4 3 NVIEX 8 6 3 4 4 NVIEX 8 6 3 4 5	WWEX86346 WWEX86347 WWEX86348 WWEX86349 WWEX86349	NMEX86351 NMEX86352 NMEX86353 NMEX86354 NMEX86355

Minterra Resource Corp.

Dun Glen Technical Report August 5, 2004

CERTIFICATE OF ANALYSIS CERTIFICATE OF ANALYSIS AC218355 GARDEA 7000 Beart, MEXASSY 2000 Beart, MEXASSY AC218355 AC218355 MEXASSY 7000 Beart, MEXASSY 2000 60010 11.0 AC218355 MEXASSY 7000 7000 20010 11.0 AC218355 AC218355 MEXASSY 7000 7000 6450.00 <t< th=""><th></th><th>ALO CLO Chemex Labs, Inc. Analysical Chemists Analysical Chemists Control Chemists Newada, U.S.A. PHONE: 775-356-5395 FAX:</th><th>T state X</th><th> Registered Assayers Sparts 89431 775-355-0179 </th><th></th><th>P.O. B VALM 89438 89438 Project : Comments:</th><th>Q≻</th><th>XX 388 NEVADA USA DUN GLEN/DG-6 Attri: C. Ballew & Ken Snyder; PO# 6778B-400-DH</th><th>Louir rauses Contribute Data finvoice No. P.O. Number Account</th><th>8: 27-JUN-2002 8: 27-JUN-2002 8: 677388-400-DH 8: TNE</th></t<>		ALO CLO Chemex Labs, Inc. Analysical Chemists Analysical Chemists Control Chemists Newada, U.S.A. PHONE: 775-356-5395 FAX:	T state X	 Registered Assayers Sparts 89431 775-355-0179 		P.O. B VALM 89438 89438 Project : Comments:	Q≻	XX 388 NEVADA USA DUN GLEN/DG-6 Attri: C. Ballew & Ken Snyder; PO# 6778B-400-DH	Louir rauses Contribute Data finvoice No. P.O. Number Account	8: 27-JUN-2002 8: 27-JUN-2002 8: 677388-400-DH 8: TNE
YRU Bit Att Mu oc/r Att Att Mu oc/r Att Att 2008 Pooteses							CERTIFICATE C		A0218355	
	1. E	PREP CODE	Start Footage	End Footage	Au ppm FA+AA		AC PPR			
		00000		405.00 410.00 415.00 420.00	0.035	0.0010 0.0016 0.0006 40.0005	44000 0444			
203 375 455.00 455.00 455.00 203 375 455.00 455.00 455.00 203 275 455.00 455.00 455.00 203 275 455.00 455.00 455.00 203 275 455.00 455.00 455.00 203 275 455.00 455.00 455.00 203 275 455.00 455.00 455.00 203 275 455.00 455.00 455.00 203 203 200 2005 2005 2005 203 275 455.00 455.00 455.00 455.00 203 203 200 2005 2005 2005 2005 203 203 203 200 2005 200 2005 200 203 203 200 2005 20005 20005 20005 200 203 203 203 200 20005 20005 200 200 203 203 200 2000	10010	100000	435.00 435.00 435.00 445.00	430.00 445.00 445.00 450.00		40.0005 40.0005 40.0005 40.0005	00000			
203 376 475.00 400005 70.0005 203 376 480.000 480.000 400.0005 70.0005 203 2776 480.000 490.000 500.0005 70.0005 203 2776 480.000 500.0005 70.0005 70.0005 203 2776 480.000 500.000 500.0005 70.0005 203 2776 530.000 500.000 500.0005 70.0005 203 2776 5305.000 510.0005 70.0005 70.0005 203 2776 5305.000 510.0005 70.0005 70.0005 203 2776 5305.000 510.0005 70.0005 70.0005 203 2776 5305.000 510.0005 70.0005 70.0005 203 2776 5305.000 510.0005 70.0005 70.0005 203 2776 5305.000 510.0005 70.0005 70.0005 203 203 2000 510.0005 70.0005 70.0005 203 203 2000 510.0005	85882	22222	450.00 455.00 460.00 465.00 470.00	455.00 465.00 465.00 470.00 475.00	00000	0.0020 0.0005 0.0053	00000 80780			
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205 276 550.00 555.00 555.00 555.00 555.00 560.005 0.66 205 276 555.00 560.0005 0.0005 0.46 205 276 555.00 560.0005 0.005 0.2 205 276 555.00 500.0005 0.0005 0.2 205 276 555.00 575.00 0.0005 0.012 205 276 575.00 575.00 0.0005 0.02 205 276 585.00 585.00 50.0005 0.2 205 276 585.00 500.005 0.2 0.2 205 276 585.00 500.005 0.2 0.2 205 276 595.00 500.005 0.2 0.2 205 276 595.00 500.005 0.2 0.2 0.2 205 276 595.00 500.0005 0.2 0.2 0.2 2 205 276 595.00 500.0005 0.2 0.2 0.2 2 205	12232	00000 27 0000 27		530.00 535.00 540.00 555.00 550.00	00000	<pre>40.0005 40.0005 40.0005 40.0005 40.0005 40.0005 40.0005</pre>				
205 276 575.00 580.00 <0.005	85860	22222		555.00 560.00 565.00 575.00	00000	00000 00000 00000 00000 0000 0000 0000 0000				
	10040	005 27	N 0 0 0 0	580.00 585.00 590.00 595.00 600.00	00000	<pre><0005</pre> <pre><pre><pre><pre><pre><pre><pre><</pre></pre></pre></pre></pre></pre></pre>	00000			

	ALS ChemeX Lass, In: Chemex Lass, In: Analytical Chemicts • Geochemists • Registered Assayers 994 Giendale Ave., Unit 3, Sparks Neveda, U.S.A. HONE: 775-356-5395 FAX: 775-355-0179	LS Chemex Klass.In: al Chemists • Cecothemists • Registered Ass endale Ave., Unit 3, Sparts 8, U.S.A. E. 775-356-5395 FAX: 775-355-0179	Sparks Sparks 89431 355-0179		To: NEWA P.O.E 89438 89438 Project : Comments:	¥ S≻⊃	DNT MINING CORPORATION X 388 NEVADA USA DUN GLENDG-6 Attr: C. Ballew & Ken Snyder; PO# 67788-400-DH		Page Number :4 Coefficate Date: 27-JUN-2002 Invoice No. : 1021895 P.O. Number :6778B-400-DH Account : TNE	:4 :5 :0218355 :67788-400-E :TNE
						ERTIFICATE	CERTIFICATE OF ANALYSIS	A0218355	3355	
SAIPLE	PREP CODE	Start Footage	End Footage	Au ppm FA+AA	Au oz/T calc.	AG Ppm Aqua R				
NWEX86396 NWEX86397 NWEX86398 NWEX86399 NWEX86399	205 205 205 205 205 205 205 205 205 205	600.00 605.00 615.00 615.00 620.00	605.00 610.00 615.00 620.00 625.00	<pre></pre>	40.0005 40.0005 40.0005 40.0005	∧ ∧ 00000 44644				
HWEEE6401 HWEEE6402 HWEEE6403 HWEEE6403 HWEEE6405	2005 276 2055 276 2055 276 2055 276 2055 276	625.00 630.00 635.00 645.00 645.00	630.00 635.00 645.00 645.00 650.00	<pre>< 0.005 < 0.005 < 0.015 0.015 0.035</pre>	40.0005 40.0005 40.0005 40.0005 0.0010	00000				
NWEX 86406 NWEX 86407 NWEX 86408 NWEX 86408 NWEX 86409 NWEX 86410	205 205 205 205 205 276 205 276 205 276 205 276 205 276 205 276 205 276 205 276 205 276 205 276 205 276 205 276 205 276 205 205 205 205 205 205 205 205 205 205	655.00 655.00 665.00 665.00	655.00 665.00 675.00 675.00 675.00	0.055 0.005 0.005 0.005 0.005	0.0015 0.0007 0.0005 0.0005 0.0005	00000 00000 00000				
NWEE86411 NWEE86412 NWEE86413 NWEE86414 NWEE86414	205 276 205 276 205 276 205 276 205 276	675.00 680.00 685.00 695.00	680.00 685.00 695.00 695.00	0.002 0.005 00000000	<pre>< 0.0005 < 0.0005 </pre>	* * 00000 uuuuu				
NWEX86416 NWEX86417 NWEX86418 NWEX86419 NWEX86420	205 276 205 276 205 276 205 276 205 276	700.00	715.00	<pre>< 0.005 < 0.005 < 0.005 < 0.005 </pre>	<pre>************************************</pre>	00000 44444				
NWEX86421 NWEX86422 NWEX86423 NWEX86423 NWEX86425	205 205 205 205 276 205 276 276 276	725.00	730.00	0.000 0.000000	<pre>************************************</pre>	^ 00000 44444				
NWEX86426 NWEX86427 NWEX86428 NWEX86428 NWEX86429	205 276 205 276 205 276 205 276 205 276	750.00	755.00 765.00 776.00	0.000 0.000000	<pre></pre>	* * * 00000 44464				
NWEX86431 NWEX86433 NWEX86433 NWEX86433 NWEX86435	2005 2005 2005 2005 2005 2005 2005 2005	775.00	780.00 785.00 790.00 795.00 800.00	• • • • • • • • • • • • • • • • • • •	<pre><0.0005</pre> <pre><0.0005</pre> <pre><0.0005</pre> <pre><0.0005</pre> <pre><0.0005</pre>	A 00000 111111		1		н с. 1 т н
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